

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Budgeting (Check one):

The grantee is encouraged to budget health and safety costs as a separate category and, thereby, excludes such costs from the average per-unit cost calculation. This separate category also allows these costs to be isolated from energy efficiency costs in program evaluations. The grantee is reminded that, if health and safety costs are budgeted and reported under the program operations category rather than the health and safety category, the related health and safety costs must be included in the calculation of the average cost per home and cost-justified through the audit.

Separate Health & Safety Budget <input checked="" type="checkbox"/>
Contained in Program Operations <input type="checkbox"/>

Incidental Repairs (List repairs, if any, that will be removed as health and safety measures and implemented as incidental repairs.):

If the grantee chooses to identify any health and safety measures as incidental repairs, they must be implemented as such under the grantee's weatherization program in all cases – meaning, they can never be applied to the health and safety budget category. In order to be considered incidental repairs, the measure must fit the following definition and be cost justified along with the associated efficiency measure. Incidental Repairs means those repairs necessary for the effective performance or preservation of weatherization materials. Such repairs include, but are not limited to, framing or repairing windows and doors which could not otherwise be caulked or weather-stripped and providing protective materials, such as paint, used to seal materials installed under this program.

Such repairs include, but are not limited to: framing or repairing windows and doors which could not otherwise be caulked or weather-stripped; providing protective materials, such as paint, used to seal materials installed under this program; minor drainage work including extensions of downspouts or repairs to gutters/downspouts; sealing minor roof leaks to preserve new attic insulation; repairing water-damaged flooring as part of replacing a water heater; minor electrical repairs; etc.

While repair to a roof to protect the insulation to be installed is allowable, expanding this definition to include roof replacement or for other non-energy related repairs is not a permissible use of Weatherization funds. If the roof needs replacing the unit should either be referred to a rehabilitation program or the subrecipient must use other funds to cover the costs for this type of work. Roofing repairs are to be charged as incidental repairs and must be included and cost justified in the improvement package of the project.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Health and Safety Expenditure Limits (Provide a per-unit average percentage and justification relative to the amount. Low percentages should include a statement of what other funding is being used to support health and safety costs, while larger percentages will require greater justification and relevant historical support.):

The grantee must set health and safety expenditure limits for their subrecipients, providing justification by explaining the basis for setting these limits and providing related historical experience. It is possible that these limits may vary depending upon conditions found in different geographical areas. These limits must be expressed as a percentage of the average cost per dwelling unit. For example, if the average cost per dwelling is \$5000, then an expenditure of \$500 per dwelling would equal 10 percent expenditures for health and safety. 10 percent is not a limit on H&S expenditures but exceeding this amount will require ample justification. These funds are to be expended by subrecipients in direct weatherization activities. While required as a percentage of the average unit cost, if budgeted separately, the health and safety costs are not calculated into the per-house limitation.

Subrecipients may use funds to abate energy-related health and safety hazards only if elimination of such hazards is necessary before, or as a result of, installation of weatherization materials. Each subrecipient will be responsible for the management of their health and safety budget and will be required to bill health and safety expenditures as a separate budget line item, and ensure that the total health and safety expenditures do not exceed the average for all units. Subrecipients will also be required to obtain written approval from DEO for all health and safety expenditures to individual units exceeding \$2,000.

Florida is requesting a Health and Safety average cost per unit of \$1,007 for the PY 2019-2020. This represents 15% of the average cost per unit (APCU) of \$6,711 in DOE Program Operations. This limit should be sufficient to remedy most health and safety concerns associated with the installation of weatherization measures in Florida. However, full compliance with ASHRAE 62.2-2016 is expected to increase expenditures above the 15% requested, therefore, Florida intends to reassess the health and safety percentage during the program year and request an adjusted expenditure percentage if necessary.

Additionally, DEO will review and track Subrecipient Health and Safety expenditures throughout the grant period. If it appears that a Subrecipient will have unexpended Health and Safety funds, the funds will be reprogrammed to the Program Operations line budget line and additional DOE WAP units will be completed.

Expenses charged as health and safety measures, do not require cost justification (meeting $SIR \geq 1$) and are not to be included as part of the overall job average. Some homes may require more than the 15% while others will require less.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Deferral Policy (Provide a detailed narrative of the grantees overall deferral policy):

Deferral may be necessary if health and safety issues cannot be adequately addressed according to WPN 17-7 guidance. The decision to defer work in a dwelling is difficult but necessary in some cases. This does not mean that assistance will never be available, but that work must be postponed until the problems can be resolved and/or alternative sources of help are found. In the judgment of the auditor, any conditions that exist, which may endanger the health and/or safety of the workers or occupants, should be deferred until the conditions are corrected. Deferral may also be necessary where occupants are uncooperative, abusive, or threatening. The grantee should be specific in their approach and provide the process for clients to be notified in writing of the deferral and what corrective actions are necessary for weatherization to continue. The grantee should also provide a process for the client to appeal to a higher level in the organization.

The Florida Weatherization Assistance Program (WAP) may elect to defer a dwelling from receiving weatherization services where health and safety hazards exist for WAP staff, contractors, clients or where conditions prevent the safe and effective implementation of weatherization measures. The decision to defer work in a dwelling, or in extreme cases, provide no weatherization services, is difficult but necessary in some cases. This does not mean that assistance will never be available, but that work must be postponed until the problem can be resolved. Information for making this determination may become evident during the eligibility process, during the audit, or after work has started.

Conditions which may cause a dwelling to be deferred may include, but are not limited to the following:

- The dwelling was weatherized after September 30, 1994.
- A dwelling unit is vacant.
- A dwelling unit is for sale.
- A dwelling unit is scheduled for demolition.
- When there are minor children in the dwelling but no adult client or adult agent of the client at the time of the estimate or at any other time subrecipient personnel must enter the dwelling.
- The eligible member of the household moves from the dwelling unit where weatherization activities and services are in progress. In such a case, the subrecipient must determine whether to complete the work and the circumstances must be documented in the client file.
- The client has known health conditions that prohibit the installation of insulation and other weatherization materials. When a person's health may be at risk and/or the work activities could constitute a health or safety hazard, the occupant at risk will be required to take appropriate action based on severity of risk. Temporary relocation of at-risk occupants may be allowed on a case by case basis. Failure or the inability to take appropriate actions must result in deferral.
- A dwelling unit is deemed by the auditor to have irreparable conditions that pose a threat to the health or safety of the crew or subcontractor.
- A mobile home is improperly installed (for example, inadequate supports).
- A dwelling unit is uninhabitable (for example, such as a burned-out apartment).
- There are health or safety hazards that must be corrected before weatherization services may begin including, but not limited to:
 - The presence of animal feces and/or other excrement,
 - Disconnected waste water pipes,
 - Hazardous electrical wiring, or
 - Unvented combustion appliances.
- The building structure or its mechanical systems, including electrical and plumbing, are in such a state of disrepair that failure is imminent and the conditions cannot be resolved cost-effectively.
- The house has sewage or other sanitary problems that would further endanger the client and weatherization installers if weatherization work were performed. Deferral may be necessary in cases where a known agent

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

(odors, mustiness, bacteria, viruses, raw sewage, rotting wood, etc.) is present in the home that may create a serious risk to occupants or weatherization workers

- The property has been condemned or electrical, heating, plumbing, or other equipment has been “red tagged” by local or state building officials or utilities.
- Moisture problems, mold, and/or mildew are so severe they cannot be resolved under existing health and safety measures and with minor repairs.
- The home has drainage related conditions (gutters, downspouts, extensions, flashing, sump pumps, landscape, etc.) that may create a serious health concern and require more than incidental repair.
- Dangerous conditions exist due to high carbon monoxide levels in combustion appliances, and cannot be resolved under existing health and safety measures.
- Dangerous conditions exist due major gas leak(s), and cannot be resolved under existing health and safety measures.
- If pollutants pose a risk to workers and removal cannot be performed or is not allowed by the client. Pollutants include Formaldehyde, Volatile Organic Compounds (VOCs), and other Air Pollutants.
- When the extent and condition of lead-based paint in the house would potentially create further health and safety hazards.
- Infestation of pests, including rodents, vermin, fleas, roaches, may be cause for deferral where it cannot be reasonably removed or poses health and safety concern for workers.
- If there is a dangerous dog or other animal which poses a threat to weatherization workers
- Improperly stored chemicals, combustible materials, or other fire hazards that present a danger to the occupants or workers.
- The home cluttered to the extent that mobility and ability to perform weatherization work is hindered and obstacles create a safety hazard.
- If the home is being remodeled or rehabilitated and the weatherization work is not coordinated with that effort.
- Obvious discrepancies are found between the information supplied by the client on the application and observed conditions at the time of weatherization. The subrecipient must resolve these discrepancies before weatherization work can continue.
- The client is uncooperative with the weatherization subrecipient, either in demanding that certain work be done and refusing higher priority work, which is needed, or by being abusive to the work crew or subcontractor, or by being unreasonable in allowing access to the unit. Every attempt should be made to explain the program and the benefits of the work. If this fails, work should be suspended and the State Weatherization Office consulted.
- If, at any time prior to the beginning of work (materials installed in a unit), the subrecipient determines that the client is no longer eligible or subrecipient personnel believe that circumstances may have changed, the unit shall not be weatherized until updated information can be obtained from the client.
- The presence of live knob-and-tube wiring in areas where weatherization work must be performed.
- The illegal presence or use of any controlled substance in the home during the weatherization process.

Deferral Procedures:

Deferrals During Audit

If an auditor arrives at a home, begins to review the dwelling and determines it should be deferred prior to concluding the audit, the auditor shall immediately contact the subrecipient Weatherization Director to describe the situation and ask for guidance. If in the auditor's judgment during the audit, he/she feels the dwelling should be deferred for a problem likely and/or easily fixed - and that the dwelling will eventually be weatherized, the audit may continue, however, the auditor shall immediately contact the subrecipient Weatherization Director to describe the situation and ask for guidance. If possible, the Weatherization Director (or his/her assignee) may want to meet the auditor in the field to discuss the situation further and brainstorm ideas to allow the audit to continue and avoid

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

deferral. No dwelling may be deferred without approval from the subrecipient Weatherization Director. If possible, all areas of the home should be inspected to identify all deferral issues in order to avoid multiple deferrals. Photos of all deferral conditions should be taken and included in the client file.

If the dwelling must be deferred, the auditor shall provide the homeowner with a brief statement (when feasible) of why they are recommending a deferral. The auditor will then report the recommended deferral to the subrecipient Weatherization Director, who will assess the documentation (photos, description of situation); approve or disapprove the deferral; and notify the homeowner in writing of the deferral decision.

If a deferral occurs before the audit is completed, the unit is eligible for payment, as an audit cut short for deferral reason. If the cause of the deferral is resolved, the Subrecipient shall assign the same auditor to the unit to conclude the audit. If a dwelling is deferred after the audit is completed, payment may not be made unless and until the "Administrative Procedures to be Followed for Deferred Units" below is concluded.

Deferral at Time of Measure Installation

Any crew or contractor who arrives on site and discovers what they believe to be a cause for deferral shall immediately contact the Weatherization Director to discuss the situation and determine a course of action. No work shall be done on the dwelling.

If the unit is to be deferred, the contractor shall provide the homeowner with a brief statement (when feasible) of why they are recommending deferral, before departing. The contractor will then report the recommended deferral to the Subrecipient Weatherization Director, who will assess the documentation (photos, description of situation); approve or disapprove the deferral; and notify the homeowner in writing of the deferral decision. The Contractor shall then be entitled to payment for work completed prior to the deferral.

Administrative Procedures to be Followed for Deferred Units

Once a unit has been deferred, the Subrecipient shall make every effort to bring homeowners back into the program. The Subrecipient shall:

1. Direct a letter to the homeowner informing them the dwelling has been deferred and asking them to correct the deferral conditions and contact the Agency when work is complete. Agency should give the client 60 days or a reasonable amount of time to correct the issue(s). The letter should refer the client to any help or resources that may assist with the deferral conditions, as well as information on their right to appeal.
2. If no action is taken by the homeowner, a second letter will be sent to the client by certified mail, informing them that they must contact the Subrecipient within 30 days to be eligible for weatherization.
3. If no response is received to the certified letter, the unit is removed from further consideration by the WAP at the current time.
4. If at any time the homeowner states that they cannot or will not make the needed repairs, a final letter shall be sent to the homeowner informing them that they have been removed from the program and that they may not participate in WAP unless and until the identified conditions have been remedied and an updated application is submitted.

All letters and documentation of efforts to contact or help the homeowner shall be kept in the clients file by the Subrecipient.

It is the homeowner's responsibility to correct the above conditions(s) in order for weatherization services to proceed. When the conditions causing the deferral have been addressed, homeowners are asked to contact the

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

weatherization subrecipient to reevaluate the dwelling. When possible, weatherization subrecipients are encouraged to make referrals or collaborate with other programs and other local resources to best serve the customer.

Notification and Appeal

Households shall be informed in writing by the Subrecipient when services are deferred based on the deferral guidelines above. The deferral notice will include instructions to remedy the conditions that led to the deferral, or to appeal the deferral based on the 'Complaints and Dispute Resolution' policy.

In unusual situations not covered above or where other problems of a unique nature exist, DEO should be consulted.

If obvious discrepancies are found between the information supplied by the client on the application and observed conditions at the time of weatherization, the Subrecipient must resolve these questions prior to weatherization. Some examples of discrepancies are an obvious change in the client's income, e.g., an unemployed client who is now back to work, a difference in the number of persons living in the dwelling unit, (fewer persons than listed, a person or persons not accounted for who may have income), evidence of unreported business being conducted in the unit, etc.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Procedure for Identifying Occupant Health Concerns:

Procedures must be developed and explained on how information is solicited from clients to reveal known or suspected occupant health concerns as part of the initial application for weatherization, additional screening of occupants again during the audit, and what steps will be taken to ensure that weatherization work will not worsen the health concern.

The health and safety of the building occupants and the weatherization staff must not be compromised by any weatherization technique or practice. Workers must take all reasonable precautions against performing work on homes that will subject workers or occupants to health and safety risks. The Subrecipient is advised to proceed cautiously when preparing to weatherize a dwelling unit where lead, mold, asbestos or other toxic conditions may be present. Subrecipients are advised to provide information and education to clients regarding the presence of toxic or potentially toxic materials and or conditions, and to modify weatherization work scopes to ensure that weatherization will not exacerbate existing conditions resulting in harm to building occupants. Consult the Deferral Policy when weatherization may place a person's health at risk.

As part of the initial application for weatherization, occupants shall be required to reveal any known or suspected health concerns. Occupants shall be screened again during the audit. During the audit process subrecipients should take all reasonable precautions by visually documenting (taking pictures of) the presence of mold, lead, asbestos or any toxic or potentially toxic conditions. Workers shall provide client information regarding any known risks. The client should be informed throughout this entire process of any issues or concerns discovered during the initial audit along with an explanation that weatherization would be inappropriate, or that the weatherization work scope must be modified or changed. The Subrecipient must document its concerns in writing along with pictures and other relevant information and secure them in the client file. Traditional weatherization approaches may need to be modified, delayed or eliminated to ensure that unintended consequences are prevented. Workers shall provide client with worker contact information so client can inform other workers of any issues.

Audit Procedures:

- Identify existing and potential Health and Safety hazards that could be affected by weatherization activities.
- For each identified existing and potential hazard, determine whether it is an allowed WAP activity and within the resource limitations of the program.
- Identify whether the hazard should be mitigated before, during or after weatherization activities.
- Identify who is responsible for addressing each Health and Safety hazard (i.e., Subrecipient, the dwelling owner or client).
- Determine whether to go forward with weatherization, defer weatherization until the hazard is mitigated, or to walk away entirely.
- Provide written notification of the Health and Safety hazards to the owner/landlord in rental dwellings and to the client in both rental and owner-occupied dwellings. Include all information relevant to the hazard.
- Document the results of all hazard mitigation activities in the client file.

**Florida Weatherization Assistance Program
Health and Safety Plan**

Prepared by Florida Department of Economic Opportunity

Documentation Form(s) have been developed (Check Yes or No):

Documentation forms must be developed, include the client's name and address, dates of the audit/assessment and when the client was informed of a potential health and safety issue, a clear description of the problem, a statement indicating if, or when weatherization could continue, and the client(s) signature(s) indicating that they understand and have been informed of their rights and options

Yes

No

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Air Conditioning and Heating Systems

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	"Red tagged", inoperable, or nonexistent heating system replacement, repair, or installation is allowed where climate conditions warrant, unless prevented by other guidance herein. Air Conditioning system replacement, repair, or installation is allowed in homes of at-risk occupants where climate conditions warrant.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used to repair or replace air conditioning and heating systems per the Installation criteria listed below.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Air Conditioning and Heating Systems may only be replaced if determined to be a Health & Safety measure requiring action or as an Energy Efficiency measure shown to have an SIR >1 as confirmed by a NEAT/MHEA audit. Otherwise, DOE WAP funds may not be used.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

All combustion appliances (located in or adjacent to living space) must be tested to confirm proper operation, drafting, and carbon monoxide levels. If any combustion appliance is determined to not operate properly or found to operate improperly, not draft properly, or experience higher than acceptable CO levels, appropriate action must be taken to resolve the issue (specified below under Installation). At least one Carbon Monoxide detector must be installed per manufacturer specifications in all homes with one or more combustion appliance or an attached garage.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

N/A – see deferral conditions detailed on page #4 (Deferral Policy)

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for repair and/or replacement of air conditioning and heating systems and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies. Various trainings are offered covering different concepts related to Air Conditioning and Heating Systems including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing Professional, HVAC Clean and Tune, Combustion Safety Training, New Crew Basics, Assessment, Crew Leader Training, Understanding Manual J training. Subrecipients and/or their contractors must have additional training where required by Health and Safety Guidance in WPN 17-7

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Occupant will be provided with documentation describing the specific Health & Safety risks associated with Carbon Monoxide, especially if an unvented space heater is left in the home as a secondary heat source or if a combustion appliance is installed inside the living space. Occupant will be provided with documentation regarding the proper use and ongoing maintenance of Air Conditioning and Heating units (annual inspection/cleaning, regular replacement of filters, proper use of programmable thermostats [if installed]). All documentation shall be signed by the client and maintained in the client file. Sub-grantees are reminded that any DOE health and safety expenses more than 15% of the DOE sub-grantee program operations budget will not be allowed or reimbursed. Sub-grantees and their contractors must be knowledgeable of the H&S Guidance issued by WAP and outlined in this plan as well as the guidance provided by DOE through WPN 11-6 and the WAPTAC website. Subrecipients must educate their clients regarding H&S. This procedure is documented by using a signed receipt from the head of household which confirms that the information was not only distributed but also explained. This receipt is kept in the client file. Further information and guidance regarding this process can be found in the section of this plan entitled "Client Education".

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

All Air Conditioning and Heating systems which are replaced must be removed from the client's property and either recycled when possible or disposed of per local code requirements. Prior to weatherization, client shall sign a release for old equipment to be removed.

Air Conditioning Installation (as specific to installation as a health and safety measure): Provide a narrative on implementation protocols of air conditioning repair, replacement, and installation including justification for allow ability that includes climate justification with degree days and how to define at-risk occupants

- Florida consists of two distinct climate zones with different associated Cooling Degree Days as follows:
 - North – 2622 CDD, South – 4481 CDD
- An at-risk occupant is defined as a person/household meeting one or more of the following conditions, based on their documented, medically-required need for a controlled environment; an elderly person (65 years or older); a person with health condition(s) that would be exacerbated by exposure to high temperature conditions; a person who is pregnant; a household containing an infant(s) (2 years or less).
- Air conditioning systems should be inspected to verify proper functionality. If found to be either non-operable or not operating properly, a clean-and-tune by a licensed HVAC professional should only be performed using DOE Health & Safety funds on dwellings with an at-risk occupant as defined above. This should include inspection and cleaning of evaporator coil, inspection and correction of refrigerant charge if necessary, inspection and cleaning of blower fan, if necessary, and inspection and replacement of filter, if necessary.
- If Air conditioning system cannot be properly repaired or is non-operable, system should be replaced if the home qualifies as having an at-risk occupant as defined above. Air conditioning systems being replaced should meet the following applicable efficiency levels:
 - AC \geq 14.5 SEER / 12 EER
 - Heat Pump \geq 14.5 SEER / 12 EER air-source heat pump
- If funds do not allow this, documentation must be provided showing why this is not feasible.
- An air conditioning system may be replaced as an energy efficiency measure if the SIR >1 and is confirmed by a NEAT/MHEA audit.
- Replacement system must be properly sized to the improved condition of the home in accordance with NEAT, ACCA Manual J, or other approved method.

Heating System Installation (as specific to installation as a health and safety measure): Provide a narrative on implementation protocols of Heating System repair, replacement, and installation including justification for allowability that includes climate justification with degree days

- Florida consists of two distinct climate zones with different associated Heating Degree Days as follows:
 - North – 1521 HDD, South – 123 HDD
- An at-risk occupant is defined as a person/household meeting one or more of the following conditions, based on their documented, medically-required need for a controlled environment; an elderly person (65 years or older); a person with health condition(s) that would be exacerbated by exposure to low temperature conditions; a person who is pregnant; a household containing an infant(s) (2 years or less).
- If any heating systems are found to be drafting improperly, appropriate action must be taken to alleviate the issue. Potential solutions include but are not limited to: eliminating pressure imbalances causing the excessive

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

depressurization of the CAZ, isolating the appliance from the living space, repairing or replacing the flue/chimney, replacing the system.

- Heating systems experiencing CO levels higher than acceptable limits require a Clean-and-Tune by licensed HVAC professional, followed by additional CAZ testing to verify CO has been brought within acceptable limits. If appliance cannot be repaired to alleviate the CO problem, it should be replaced under Health & Safety.
- If a heating system cannot be properly repaired or is non-operable, system should be replaced if the home qualifies as having an at-risk occupant as defined above.
- Heating systems requiring replacement should be replaced with sealed/high efficiency (Furnace \geq 90+ AFUE / Heat Pump \geq 8.5 HSPF) units. If funds do not allow this, documentation must be provided showing why this is not feasible and should be replaced with \geq 80 AFUE or \geq 8.2 HSPF systems.
- A heating system may be replaced as an energy efficiency measure if SIR >1 and is confirmed by a NEAT/MHEA audit.
- Replacement system must be properly sized to the improved condition of the home in accordance with NEAT, ACCA Manual J, or other approved method.

Appliances and Water Heaters

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	Replacement of water heaters is allowed on a case by case basis. Replacement and installation of other appliances are not allowable health and safety costs. Repair and cleaning are allowed.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used for replacement of water heaters as a Health and Safety measure on a case by case basis.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Water Heaters may only be repaired or replaced if determined to be a Health & Safety measure requiring action or as an Energy Efficiency measure shown to have an SIR >1 as confirmed by a NEAT/MHEA audit. Otherwise, DOE WAP funds may not be used and subrecipients should work with the occupant where possible to direct them to alternative sources of funding or assistance. For replacement of refrigerators, subrecipients must follow DOE-approved methods for refrigerator replacement provided on www.waptac.org.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

- Combustion safety testing must be performed on all non-electric water heaters or any other combustion appliance located in or adjacent to the living space.
- If any water heaters are found to be drafting improperly, appropriate action must be taken to alleviate the issue. Potential solutions include but are not limited to: eliminating pressure imbalances causing the excessive depressurization of the CAZ, isolating the appliance from the living space, repairing or replacing the flue/chimney, replacing the system.
- Water heaters experiencing CO levels higher than acceptable limits require a Clean-and-Tune by licensed HVAC professional, followed by additional CAZ testing to verify CO has been brought within acceptable limits. If water heater cannot be repaired to alleviate the CO problem, it should be replaced under Health & Safety.
- Water heaters may be replaced as an energy efficiency measure if SIR >1 and is confirmed by a NEAT/MHEA audit.
- If a water heater is replaced, it should meet the following efficiency requirements:
 - Gas: 30 Gal = 0.63 EF, 40 Gal = 0.61 EF, 50 Gal = 0.59 EF, 60 Gal = 0.57 EF, 70 Gal = 0.55 EF, 80 Gal = 0.53 EF
 - Electric: 30 Gal = 0.94 EF, 40 Gal = 0.93 EF, 50 Gal = 0.92 EF, 60 Gal = 0.91 EF, 70 Gal = 0.90 EF, 80 Gal = 0.89 EF

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A – see deferral conditions above

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services repair and/or replacement of appliances and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA funds. Various trainings are offered covering different concepts related to water heaters and appliances including: BPI Building Analyst Professional, BPI Envelope Professional, Combustion Safety, Auditor, Crew Leader.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Occupant will be provided with documentation describing the specific Health & Safety risks associated with Carbon Monoxide, especially if the water heater is located inside the living space. Occupant will be provided with documentation regarding the proper use and ongoing maintenance of the water heater. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

All appliances which are replaced must be removed from the client's property and either recycled when possible or disposed of per local code requirements. Old appliances that are replaced must be disposed of properly and cost of disposal must be included into SIR calculation. Prior to weatherization, client shall sign a release for old equipment to be removed.

Asbestos - in siding, walls, ceilings, etc.

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Removal of siding is allowed to perform energy conservation measures. All precautions must be taken not to damage siding or asbestos-containing surfaces. Asbestos siding or asbestos-containing surfaces should never be cut or drilled. Where possible, insulate through home interior.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE funds may be used to remove siding to perform allowable weatherization measures. DOE funds may not be used to perform asbestos remediation.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Asbestos remediation is beyond the scope of DOE WAP.

Florida Weatherization Assistance Program Health and Safety Plan

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Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Inspect exterior and interior surfaces and sub-surfaces for asbestos prior to drilling or cutting. If surfaces are found to contain asbestos, DOE funds may not be used to remedy and alternative strategies may be used to complete allowable weatherization measures.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Deferral should take place if friable asbestos is present. Subrecipients should always seek to be aware of additional funds or services for asbestos removal and should provide information on all applicable options to the client.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for asbestos removal and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies covering safe practices for siding removal and replacement, and on how to identify asbestos containing materials.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If asbestos siding or surfaces are present documentation will be provided to the client regarding potential health and safety concerns, location of those surfaces where asbestos has been identified, and how precautions will be taken. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

**Florida Weatherization Assistance Program
Health and Safety Plan**

Prepared by Florida Department of Economic Opportunity

Use of DOE WAP funds for disposal of surfaces containing asbestos is not allowed and should not be performed as a weatherization measure.

Florida Weatherization Assistance Program Health and Safety Plan

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Asbestos - in vermiculite

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	When vermiculite is present, unless testing determines otherwise, take precautionary measures as if it contains asbestos, such as not using blower door tests and utilizing personal air monitoring while in attics. Where blower door tests are performed, it is a best practice to perform pressurization instead of depressurization. Encapsulation by an appropriately trained asbestos control professional is allowed. Removal is not allowed.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used for encapsulation of asbestos-containing vermiculite insulation by an appropriately trained asbestos control professional. DOE WAP funds may not be used for removal.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Removal of asbestos-containing vermiculite insulation is beyond the scope of DOE WAP.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Assess whether vermiculite is present. Asbestos Hazard Emergency Response Act of 1986 (AHERA) certified prescriptive sampling is allowed by a certified tester. If found, asbestos may be encapsulated by AHERA or other appropriately trained or certified asbestos control professional.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Deferral should take place if friable asbestos is present.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

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Subrecipients should always seek to be aware of additional funds or services for asbestos removal and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies to teach auditors and crew members how to recognize asbestos in vermiculite.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Clients will be instructed not to disturb suspected asbestos containing material. Client will be provided with asbestos safety information. Client will be formally notified if test results are positive for asbestos and agency will obtain signed acknowledgment by the client and maintain the documentation in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Use of DOE WAP funds for disposal of asbestos in vermiculite is not allowed and should not be performed as a weatherization measure.

Florida Weatherization Assistance Program Health and Safety Plan

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Asbestos - on pipes, furnaces, other small covered surfaces

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	Assume asbestos is present in covering materials. Encapsulation is allowed by an AHERA asbestos control professional and should be conducted prior to blower door testing. Removal may be allowed by an AHERA asbestos control professional based on the situation as determined by the inspector or Subrecipient representative.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used for encapsulation and removal on a case by case basis.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

If encapsulation or removal is beyond the scope of the WAP, the home should be deferred.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Assume asbestos is present in covering materials. If suspected, testing should be performed by an AHERA certified tester prior to any blower door testing or weatherization work on the suspected area(s). If necessary, removal and abatement may be performed by an AHERA asbestos control professional on a case by case basis.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Deferral should take place if friable asbestos is present.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

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Subrecipients should always seek to be aware of additional funds or services for asbestos removal and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies to teach auditors and crew members how to recognize asbestos on pipes, furnaces, and other small surfaces.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Clients should be instructed not to disturb suspected asbestos containing material. If asbestos on pipes, furnaces, or other surfaces is located, client will be provided with asbestos safety information and documentation describing where the asbestos was found. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Disposal of asbestos must be performed by a certified AHERA asbestos control professional and disposed of according to EPA guidance found here: <http://www.epa.gov/region4/air/asbestos/asbmatl.htm>

Florida Weatherization Assistance Program Health and Safety Plan

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Biologicals and Unsanitary Conditions - odors, mustiness, bacteria, viruses, raw sewage, rotting wood, etc.

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Remediation of conditions that may lead to or promote biological concerns and unsanitary conditions is allowed. Addressing bacteria and viruses is not an allowable cost. Deferral may be necessary in cases where a known agent is present in the home that may create a serious risk to occupants or weatherization workers. Also see Mold and Moisture guidance below.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE funding may be used for remediation of conditions that may lead to or promote biological concerns and unsanitary conditions.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Addressing bacteria and viruses is beyond the scope of DOE WAP. If outside funds or services for remediation of biologicals, unsanitary conditions, or addressing bacteria and viruses are available these options should be presented to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Remediation is only allowed for conditions that may lead to or promote biological concerns and unsanitary conditions. Remediation of actual existing biological concerns and unsanitary conditions, including viruses and mold, is not allowed and is cause for deferral.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

If a known agent that may create a serious risk to occupants or weatherization workers is present in a home, deferral is necessary. See deferral conditions listed above.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Deferred units should be referred to local health departments and publicly funded rehabilitation program.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies to teach auditors and workers how to recognize biological and unsanitary conditions and when to defer. Training will also focus on worker safety when coming in contact with these conditions.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If biological or unsanitary conditions are found, client will be informed of observed conditions, their locations, and associated health risks. This documentation shall be signed by the client and maintained in the client file. Information will be provided on how to maintain a sanitary home and steps to correct deferral conditions.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Remediation of existing biologicals should not be performed as part of the weatherization work scope, so disposal procedures are not applicable.

Building Structure and Roofing

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7

Alternative Guidance

Building rehabilitation is beyond the scope of the Weatherization Assistance Program. Homes with conditions that require more than incidental repair should be deferred. See Mold and Moisture guidance below.

Florida Weatherization Assistance Program Health and Safety Plan

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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE funding may not be used for repair to building structure and roofing other than those allowable under Incidental Repairs as described above.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Building rehabilitation is beyond the scope of DOE WAP and is cause for deferral.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Building rehabilitation is beyond the scope of DOE WAP and is cause for deferral. Subrecipients should always seek to be aware of additional funds or services for building rehabilitation and provide information on all applicable options to the client.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Building rehabilitation is beyond the scope of DOE WAP and is cause for deferral. Subrecipients should always seek to be aware of additional funds or services for building rehabilitation and provide information on all applicable options to the client. See deferral conditions listed above.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for building rehabilitation and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Auditors and crews receive training using T&TA monies on how to identify structural and roofing issues, and how to ensure that access to areas necessary for weatherization is safe for entry and performance of assessment, work, and inspection.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If structural or roofing issues are found that prevent weatherization work from proceeding, client will be provided with documentation of the issues and provided with guidance and available references on how to remedy the issues such that weatherization work can continue. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Building rehabilitation is beyond the scope of the Weatherization Assistance Program so disposal procedures are not applicable.

Code Compliance

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	Correction of preexisting code compliance issues is not an allowable cost other than where weatherization measures are being conducted. State and local (or jurisdiction having authority) codes must be followed while installing weatherization measures. Condemned properties and properties where "red tagged" health and safety conditions exist that cannot be corrected under this guidance should be deferred.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may not be used for correction of preexisting code compliance issues.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Correction of preexisting code compliance issues is beyond the scope of DOE WAP.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Correction of preexisting code compliance issues is not an allowable cost other than where weatherization measures are being conducted.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

See deferral conditions listed above.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for building rehabilitation and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies on local and state code requirements as they relate to weatherization work and how to identify any preexisting code compliance issues. Various trainings are offered covering different concepts related to code compliance including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing, BPI Whole House Air Leakage Control Installer, Circuit Rider Training, Codes Training, DET (Duct and Envelope Tightness) Verifier training. Workers are directed to contact their local code official offices for questions regarding code compliance.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be provided information on any code compliance issues present in the home and how to address them. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

**Florida Weatherization Assistance Program
Health and Safety Plan**

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When performing weatherization work where state and local (or jurisdiction having authority) codes must be followed, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

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Combustion Gases

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Proper venting to the outside for combustion appliances, including gas dryers is required. Correction of venting is allowed when testing indicates a problem.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used for repair or installation of proper venting of combustion appliances to the outside.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Where conditions exist that cannot be corrected without endangering the crew, contractor or client, work must be deferred.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

- Combustion safety testing is required on all combustion appliances located in or adjacent to the living space – this includes heating systems, water heaters, dryers, ovens, cooktops. Venting of combustion appliances will be inspected to confirm proper functionality, code compliance, and confirm adequate clearances. All naturally drafting appliances will be tested for draft and spillage under worst case conditions before and after air tightening and at the end of every day while weatherization work is underway. Cooking burners will be tested for operability and flame quality. Ovens will be tested to confirm CO levels are within acceptable limits.
- If combustion appliances are found to be drafting improperly, appropriate action must be taken to alleviate the issue. Potential solutions include but are not limited to: eliminating pressure imbalances causing the excessive depressurization of the CAZ, isolating the appliance from the living space, repairing or replacing the flue/chimney, replacing the system (with the exceptions of ovens and ranges which may not be replaced with DOE funds).
- Combustion appliances experiencing CO levels higher than acceptable limits require a Clean-and-Tune by licensed HVAC professional, followed by additional CAZ testing to verify CO has been brought within acceptable limits.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

- Kitchen vent hoods should be installed in homes where a gas cooktop exists and no exhaust ventilation is present.
- At least one Carbon Monoxide detector must be installed on every floor of the home unless no gas appliances are in the home and it is all electric and no attached garage.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Where dangerous conditions exist due to high carbon monoxide levels in combustion appliances and the conditions cannot be resolved within the scope of this Plan. The home should be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Deferred units should be referred to the appropriate utility company.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training is provided by Grantee technical staff or through a state approved Weatherization Training Center on how to perform appropriate testing, how to determine when a building is excessively depressurized, and the difference between air free and as-measured. Various trainings are offered covering different concepts related to combustion gases including: Combustion Safety Training, BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing Professional, New Crew Basics, Assessment, Crew Leader, Circuit Rider Training, ASHRAE 62.2-2016 Ventilation Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be provided with information on combustion safety and hazards, including the importance of using exhaust ventilation when cooking and the importance of keeping burners clean to limit the production of CO. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

All combustion appliances or venting systems which are replaced must be removed from the client's property and either recycled when possible or disposed of per local code requirements.

Florida Weatherization Assistance Program Health and Safety Plan

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Combustion Gas Problem Discovery: Provide a narrative describing the process to be followed when combustion gas testing reveals health and safety concerns.

- If combustion appliances are found to be drafting improperly, appropriate action must be taken to alleviate the issue. Potential solutions include but are not limited to: eliminating pressure imbalances causing the excessive depressurization of the CAZ, isolating the appliance from the living space, repairing or replacing the flue/chimney, replacing the system (with the exception of ovens and ranges which may not be replaced with DOE funds).
- Combustion appliances experiencing CO levels higher than acceptable limits require a Clean-and-Tune by licensed HVAC professional, followed by additional CAZ testing to verify CO has been brought within acceptable limits. If appliance cannot be repaired to alleviate the CO problem, it should be replaced under Health & Safety (with the exception of ovens and ranges which may not be replaced with DOE funds).
- Kitchen vent hoods exhausting to the outside should be installed in homes where a gas oven or cooktop exists and no exhaust ventilation is present.

**Florida Weatherization Assistance Program
Health and Safety Plan**

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**Drainage - gutters, down spouts, extensions,
flashing, sump pumps, landscape, etc.**

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Major drainage issues are beyond the scope of the Weatherization Assistance Program. Homes with conditions that may create a serious health concern that require more than incidental repair should be deferred. See Mold and Moisture guidance.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may not be used to address major drainage issues in excess of \$500. The cost to address the draining issues must not exceed the total cost of all weatherization measures.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Correction of major drainage issues in excess of \$500, is beyond the scope of DOE WAP and is cause for deferral. Subrecipients should always seek to be aware of additional funds or services for building rehabilitation providing information on all such options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Correction of major drainage issues in excess of \$500, must receive prior DEO authorization before being charged as a health and safety cost.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Homes with drainage related conditions (gutters, downspouts, extensions, flashing, sump pumps, landscape, etc.) that may create a serious health concern and require more than incidental repair should be deferred. See deferral conditions listed above.

Florida Weatherization Assistance Program Health and Safety Plan

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Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for drainage issues and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training on how to recognize major drainage issues will be provided using T&TA monies. Various trainings are offered covering different concepts related to drainage including: BPI Building Analyst Professional, BPI Envelope Professional, New Crew Basics, Assessment, Crew Leader, Circuit Rider Training

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be provided with information regarding the importance of cleaning and maintaining drainage systems and information on proper landscape design. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If minor drainage issues are addressed which create materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Electrical, other than Knob-and-Tube Wiring

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7

Alternative Guidance

Minor electrical repairs are allowed where health or safety of the occupant is at risk. Upgrades and repairs are allowed when necessary to perform specific weatherization measures.

Florida Weatherization Assistance Program Health and Safety Plan

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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used for minor electrical repairs costing up to \$1,000 or upgrades where health and safety of the occupant is at risk, or when necessary to perform specific weatherization measures. DOE funds may also be used to cover the cost of electrical inspections by a licensed electrician in order to verify proper electrical wiring and electrical wiring loads.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Major electrical repairs or upgrades in excess of \$1,000 are beyond the scope of DOE WAP and may be cause for deferral. Subrecipients should always seek to be aware of additional funds or services for electrical upgrades and/or repairs providing information on all such options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Electrical hazards causing injury and fire can result from uncovered wiring, unsafe service boxes, knob-and-tube circuits spliced into improperly, and other electrical code violations. When concerns arise at the time of audit, electrical inspections and repairs by a licensed electrician are required before weatherization is done. Repairs or upgrades, if necessary, are to be made before air sealing and insulation work can proceed. For additional guidance, refer to the Florida SWS Field Guide, Page 107-111.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Homes should be deferred where any of the following electrical conditions are present:

- If electrical problems exist that would make weatherization impossible or impractical.
- If electrical equipment has been "red-tagged"
- If the electrical wiring is in such a state of disrepair that failure is imminent and the conditions cannot be resolved cost-effectively
- See deferral conditions listed above.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for electrical issues and provide information on all applicable options to the client.

Florida Weatherization Assistance Program Health and Safety Plan

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Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies. Training will be provided on how to perform visual inspection of electrical systems to determine if electrical problems may exist and how to proceed if such problems are encountered. Various trainings are offered covering different concepts related to electrical problems including: OSHA 10 and OSHA 30 Training

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If electrical problems are encountered, clients will be provided with information on electrical/safety risks and overloading circuits. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If minor electrical repairs or upgrades are performed which create materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Electrical, Knob-and-Tube Wiring

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input type="checkbox"/> Alternative Guidance <input checked="" type="checkbox"/>	Minor upgrades and repairs costing up to \$2,000 that are necessary for weatherization measures and where the health or safety of the occupant is at risk are allowed. Must provide sufficient over-current protection prior to insulating over knob-and-tube wiring.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may only be used for minor electrical repair costing up to \$2,000, where the health and safety of the occupant is at risk. Upgrades and repairs are allowed when necessary to perform specific weatherization measure.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Major electrical repairs or upgrades to knob-and-tube wiring in excess of \$2,000 are beyond the scope of DOE WAP and may be cause for deferral. Subrecipients should always seek to be aware of additional funds or services for electrical upgrades and/or repairs to knob-and-tube wiring, providing information on all such options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Visual inspection should be performed to determine presence and condition of knob-and-tube wiring or alterations that may create an electrical hazard. If located, voltage drop and detection testing may be performed using a non-contact voltage detector. Additional electrical inspection by a licensed electrician is required for each building component (attic, walls, and floor) containing knob-and-tube wiring for which insulation is proposed, prior to insulation being installed. Repairs, if necessary, are to be made before insulation work can proceed. The electrician must certify in writing that the knob-and-tube wiring in each component is safe for insulation. Copies of this statement must be posted at the residence and placed in the client's file. The cost of electrical inspection and minor electrical repairs to prevent wiring overloads may be charged to the Health and Safety category.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

If the existence of live knob-and-tube wiring would prevent further weatherization work to proceed in areas where the wiring is located, the home should be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for electrical issues and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies. Training will be provided on how to recognize knob-and-tube wiring and electrical hazards, electrical code compliance. Additional training may be provided on how to perform voltage detection testing on knob-and-tube wiring with a non-contact voltage detector and how to perform voltage drop testing. Various trainings are offered covering different concepts related to knob-and-tube wiring including: BPI Building Analyst Professional, BPI Envelope Professional, OSHA 10, OSHA 30, New Crew Basics, Assessment, Crew Leader Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Information will be provided to client on over-current protection, overloading circuit, and basic electrical/safety risks. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If minor repairs or upgrades are performed which create materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

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Fire Hazards

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Correction of fire hazards is allowed when necessary to safely perform weatherization.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used to correct fire hazards when necessary to safely perform weatherization.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

If fire hazards (such as improperly stored chemicals, combustible materials, etc.) exist which present a danger to the occupants or workers the home should be deferred. Subrecipients should always seek to be aware of additional funds or services correction of fire hazards and provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

If fire hazards are identified in a home, those hazards may be corrected if by doing so no danger is presented to the occupants or workers and if doing so is necessary to allow weatherization work to proceed safely.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

If fire hazards (such as improperly stored chemicals, combustible materials, etc.) exist which present a danger to the occupants or workers the home should be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

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Subrecipients should always seek to be aware of additional funds or services for correction of fire hazards and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training using T&TA monies will be provided on how to check for and recognize fire hazards in the home. Various trainings are offered covering different concepts related to fire hazards including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing Professional, BPI Whole House Air Leakage Control Installer, OSHA 10, OSHA 30, New Crew Basics, Assessment, Crew Leader Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be informed of any fire hazards observed in the home. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If correction of fire hazards is performed which creates materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Formaldehyde, Volatile Organic Compounds (VOCs), and other Air Pollutants

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Removal of pollutants is allowed and is required if they pose a risk to workers. If pollutants pose a risk to workers and removal cannot be performed or is not allowed by the client, the unit must be deferred.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE funds may be used to remove pollutants if they pose a risk to workers.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

If pollutants pose a risk to workers and removal cannot be performed or is not allowed by the client, the unit must be deferred. Subrecipients should provide information to client on safety and proper disposal of household pollutants. Subrecipients should always seek to be aware of additional funds or services for removal of pollutants and provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Inspection will be performed to identify presence of pollutants in the home. If identified, pollutants should be removed from the home prior to beginning weatherization work, so long as by doing so no risk is presented to workers or occupants.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

If pollutants pose a risk to workers and removal cannot be performed or is not allowed by the client, the unit must be deferred. Subrecipients should provide information to client on safety and proper disposal of household pollutants.

Florida Weatherization Assistance Program Health and Safety Plan

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Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for removal of pollutants and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided on how to recognize potential hazards and when removal is necessary. Various trainings are offered covering different concepts related to pollutants: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing Professional, OSHA 10, OSHA 30, New Crew Basics, Assessment, Crew Leader Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If pollutants are identified in the home, client will be informed of observed condition and associated risks. Client will be provided with written materials on safety and proper disposal of household pollutants. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Pollutants must be removed from clients' homes and must be disposed of properly at local household hazardous waste disposal facilities and/or in accordance with state and local regulations. Search here for local hazardous waste disposal facilities - <http://search.earth911.com/?what=HHW>. Such pollutants may never be disposed of in the regular household garbage, down the sewer, or on the ground.

Florida Weatherization Assistance Program Health and Safety Plan

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**Injury Prevention of Occupants and Weatherization
Workers – Measures such as repairing stairs and replacing handrails.**

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is “required” or “not allowed” through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input type="checkbox"/>	Workers must take all reasonable precautions against performing work on homes that will subject workers or occupants to health and safety risks. Porch or stair repairs that would be required to make a home safe for weatherization workers are not an allowable measure in the program. Such situations are considered to be beyond the scope of Florida WAP.
Alternative Guidance <input checked="" type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may not be used as stipulated above. **However, HHS fund can with DEO approval.**

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

If the issue is determined to be beyond the scope of DOE WAP, crews/contractors shall follow all Florida WAP referral and deferral policies and protocols. Subrecipients should always seek to be aware of additional funds or services for injury prevention repairs and provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Inspection will be performed to identify whether dangers are present in the home that would prevent weatherization work to proceed or would subject workers or occupants to health and safety risks. If these dangers are minor they may be corrected, as long as correction is necessary to allow weatherization work to proceed. If these dangers are major or if it is not necessary to repair the dangerous condition to allow weatherization work to proceed, the home should be deferred. The client should be given information on the dangers observed and provided with recommendations and referral information if available.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Florida Weatherization Assistance Program Health and Safety Plan

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If these dangers are major or if it is not necessary to repair the dangerous condition to allow weatherization work to proceed, the home should be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for repair of dangerous conditions and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided on how to recognize and be aware of existing and/or potential dangers in a home that would prevent weatherization.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be provided with information on the observed hazards and associated risks. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If correction hazards is performed which creates materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

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Lead Based Paint

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7



Alternative Guidance



Follow EPA's Lead; Renovation, Repair and Painting Program (RRP). In addition to RRP, Weatherization requires all weatherization crews working in pre-1978 housing to be trained in Lead Safe Weatherization (LSW). Deferral is required when the extent and condition of lead-based paint in the house would potentially create further health and safety hazards.

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used to follow RRP and LSW when weatherizing homes containing Lead Based Paint.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Deferral is required when the extent and condition of lead-based paint in the house would potentially create further health and safety hazards. Subrecipients should always seek to be aware of additional funds or services for dealing with Lead Based Paint and should provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

For all homes built prior to 1978, proper testing for Lead Based Paint must be performed and results must be documented. If tests are positive for Lead Based Paint and weatherization activities will disturb identified areas, EPA's Lead RRP and LSW practices and requirements will be followed. All weatherization crews working on pre-1978 homes must be accompanied by an EPA Certified Renovator. Job site testing setup and cleaning verification is required by a Certified Renovator. Contractors must take picture of the LSW they are performing to be able to invoice for payment.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

Deferral is required when the extent and condition of lead-based paint in the house would potentially create further health and safety hazards.

Florida Weatherization Assistance Program Health and Safety Plan

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Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for dealing with Lead Based Paint and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

EPA's Lead; Renovation, Repair and Painting Program Training and Lead Safe Weatherization Training will be provided using T&TA monies to all weatherization workers.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

All necessary documentation per RRP requirements will be provided to the client living in a pre-1978 home. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

All materials containing or contaminated with Lead Based Paint must be disposed of properly according the RRP and LSW requirements.

Lead Based Paint Compliance: Provide a narrative describing how RRP and LSW implementation will be conducted and how the grantee will verify compliance. The explanation should clearly show an understanding that LSW and RRP are separate requirements and both are required to be met.

Florida Weatherization Assistance Program Health and Safety Plan

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All weatherization workers will receive RRP and LSW training from an EPA and State of Florida EPD accredited RRP training provider.

The LSW course is designed to make weatherization workers aware of the hazards of exposure to lead based paint both to themselves and their clients. Methods, techniques, personal protection, engineering controls and proper clean up procedures while working in homes that contain lead based paint will be covered. Agenda for LSW is as follows:

- Background and updates on lead issues related to the WAP network
- Lead, A Historical Overview
- Health Effects of Lead
- Lead-Based Paint Regulations
- Equipment for Lead Safe Weatherization
- Lead Safe Weatherization - Best Practices

The RRP course consists of 8 modules of classroom training, hands-on skills assessment, and a 25 question test. The Agenda for RRP is as follows:

- Why should I be concerned about Lead Based Paint?
- Regulations
- Before Beginning Work
- Contain Dust During Work
- During the Work
- Cleaning Activities / Check the Work
- Training Non-Certified Renovation Workers
- Recordkeeping
- Hands-on Skills Assessment
- Test

All Monitors/Inspectors also receive RRP and LSW training and must be Certified Renovators. Adherence to RRP and LSW requirements is verified through monitoring of field activity and client file and record keeping documentation.

Florida Weatherization Assistance Program Health and Safety Plan

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Mold and Moisture

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7



Alternative Guidance



Limited water damage repairs that can be addressed by weatherization workers and correction of moisture and mold creating conditions are allowed when necessary in order to weatherize the home and to ensure the long term stability and durability of the measures. Where severe Mold and Moisture issues cannot be addressed, deferral is required.

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used to perform water damage repairs and correction of moisture and mold creating conditions when necessary in order to weatherize the home and to ensure the long term stability and durability of the measures. DOE WAP funds may not be used for mold testing. Where severe mold and moisture issues cannot be addressed, deferral is required.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Where mold and moisture issues cannot be addressed by weatherization workers as described below, deferral is required.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

See Mold Protocols below

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

If mold and/or moisture problems are so severe that they cannot be resolved under existing health and safety measures and minor repairs, the home should be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

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Subrecipients should always seek to be aware of additional funds or services for dealing with Mold and Moisture and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training (equivalent to the National Curriculum on Mold and Moisture) will be provided using T&TA monies and will cover the following: understanding sources of moisture, identifying the presence of mold through visual assessment, likely causes of mold outbreaks, use of diagnostic testing equipment, possible solutions. Various additional trainings are offered covering different concepts related to mold and moisture including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing Professional, BPI Whole House Air Leakage Control Installer, OSHA 10, OSHA 30, New Crew Basics, Assessment, Crew Leader, Infrared for Weatherization Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Clients will be notified of the discovery of mold, the potential conditions causing the mold, and possible remedies. This documentation shall be signed by the client and maintained in the client file. The EPA pamphlet, "A Brief Guide to Mold, Moisture and Your Home", should be given to occupants and owners if mold is discovered. The pamphlet may be obtained online at: <http://www.epa.gov/mold/pdfs/moldguide.pdf>

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Any materials containing or contaminated with mold as a result weatherization work of must be removed from the client's home and disposed of properly

Mold Protocols: Provide a narrative describing protocols for addressing mold found in the client's homes. The protocol should include a method of identifying the presence of mold during the initial audit or assessment, notification to the client, and crew training on how to alleviate mold and moisture conditions in homes.

All homes should be checked for mold during the initial inspection. If a mold condition is discovered during the initial inspection of the home that cannot be adequately addressed by the weatherization crew, then the dwelling unit should be referred to the appropriate public or non-profit agency for remedial action. Additionally, clients must be notified and informed of the presence of mold in their homes, and are to be given a copy of the pamphlet ***A Brief Guide to Mold, Moisture, and your Home***.

- If the moldy area is less than 10 square feet (about 3 ft. by 3 ft.), then the job can potentially be handled by the weatherization crew or contractor.

Florida Weatherization Assistance Program Health and Safety Plan

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- Professionals should be contacted when:
 - The mold covers more than 10 square feet;
 - There is evidence of extensive water damage;
 - It is suspected that the heating/ventilation/air conditioning (HVAC) system may be contaminated, i.e. there is mold near the intake of the system. The HVAC is not to be run, as it could spread mold throughout the house;
 - The water and/or mold damage was caused by sewage or other contaminated water;
 - There is a health concern.

- For instances when the moldy area is less than 10 square feet, the following steps may be taken:
 - Eliminate or repair all moisture problems using the aforementioned moisture protocols;
 - Scrub mold off hard surfaces with detergent and water, and dry completely;
 - Absorbent materials, such as ceiling tiles and carpet, may have to be thrown away when they become moldy. Mold can grow on or fill in the empty spaces and crevices of porous materials, so the mold may be difficult or impossible to remove completely;
 - Avoid exposing yourself or others to mold;
 - Do not paint or caulk moldy surfaces. Clean up the mold and dry the surfaces before painting. Paint applied to the moldy surfaces is likely to peel;
 - When unsure about how to clean an item, or if the item is expensive or of sentimental value, a specialist should be consulted;
 - Avoid breathing in mold or mold spores. In order to limit your exposure to airborne mold, N-100 respirators are recommended when working in moldy areas;
 - Wear gloves. Long gloves that extend to the middle of the forearm are recommended;
 - Wear goggles. Goggles that do not have ventilation holes are recommended;
 - Revisit the site(s) shortly after clean up to make sure that it shows no signs of water damage or mold growth.

Florida Weatherization Assistance Program Health and Safety Plan

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Occupant Preexisting or Potential Health Conditions

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is “required” or “not allowed” through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	When a person’s health may be at risk and/or the work activities could constitute a health or safety hazard, the occupant at risk will be required to take appropriate action based on severity of risk. Temporary relocation of at-risk occupants may be allowed on a case by case basis. Failure or the inability to take appropriate actions must result in deferral. See below under standards for remedy for additional details on how to proceed.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used to as stipulated above.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Where client fails, or is unable to take appropriate actions to avoid exacerbation of preexisting or potential health conditions the home must be deferred. Subrecipients should always seek to be aware of additional funds or services for addressing occupant preexisting or potential health conditions and should provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Workers must take all reasonable precautions against performing work on homes that will subject workers or occupants to health and safety risks. The Subrecipient is advised to proceed cautiously when preparing to weatherize a dwelling unit where lead, mold, asbestos or other toxic conditions may be present. Subrecipients are advised to provide information and education to clients regarding the presence of toxic or potentially toxic materials and or conditions, and to modify weatherization work scopes to ensure that weatherization will not exacerbate existing conditions resulting in harm to building occupants. When a person’s health may be at risk and/or the work activities could constitute a health or safety hazard, the occupant at risk will be required to take appropriate action based on severity of risk. Temporary relocation of at-risk occupants may be allowed on a case by case basis. Failure or the inability to take appropriate actions must result in deferral.

As part of the initial application for weatherization, occupants shall be required to reveal any known or suspected health concerns. Occupants shall be screened again during the audit. During the audit process subrecipients should take all reasonable precautions by visually documenting (taking pictures of) the presence of mold, lead,

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

asbestos or any toxic or potentially toxic conditions. Workers shall provide client information regarding any known risks. The client should be informed throughout this entire process of any issues or concerns discovered during the initial audit along with an explanation that weatherization would be inappropriate, or that the weatherization work scope must be modified or changed. The Subrecipient must document its concerns in writing along with pictures and other relevant information and secure them in the client file. Traditional weatherization approaches may need to be modified, delayed or eliminated to ensure that unintended consequences are prevented. Workers shall provide client with worker contact information so client can inform the workers of any issues.

Audit Procedures:

- Identify existing and potential Health and Safety hazards that could be affected by weatherization activities.
- For each identified existing and potential hazard, determine whether it is an allowed WAP activity and within the resource limitations of the program.
- Identify whether the hazard should be mitigated before, during or after weatherization activities.
- Identify who is responsible for addressing each Health and Safety hazard (i.e., Subrecipient, the dwelling owner or client).
- Determine whether to go forward with weatherization, defer weatherization until the hazard is mitigated, or to walk away entirely.
- Provide written notification of the Health and Safety hazards to the owner/landlord in rental dwellings and to the client in both rental and owner-occupied dwellings. Include all information relevant to the hazard.
- Document the results of all hazard mitigation activities in the client file.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

When a person's health may be at risk and/or the work activities could constitute a health or safety hazard and the client fails to or is unable to take appropriate actions to avoid exacerbation of preexisting or potential health conditions the home must be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

If deferral is required due to limitation of health and safety funds to take action towards prevention of exacerbation of occupant preexisting or potential health concerns, or if client is unable to take necessary action, subrecipients should seek to refer the client to other Subrecipient who may be able to assist. Subrecipients should always seek to be aware of additional funds or services for addressing occupant preexisting or potential health conditions and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies on how to assess occupant preexisting conditions and what actions to take if the home is not deferred. Workers will also be trained on how to recognize potential hazards in a home that may cause exacerbation of preexisting or potential health conditions.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be provided information and written/visual documentation on any known risks discovered in the home, along with an explanation that weatherization would be inappropriate, or that the weatherization work scope must be modified or changed. If the intended weatherization work activities could constitute a health or safety hazard, the occupant at risk will be required to take appropriate action based on severity of risk in order for weatherization work to proceed. Temporary relocation of at-risk occupants may be allowed on a case by case basis. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

All hazardous materials removed or created while performing weatherization work should be removed from the client's home and properly disposed of according to local and state requirement. These disposal costs are allowed as a health and safety cost.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Occupational Safety and Health Administration (OSHA) and Crew Safety

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is “required” or “not allowed” through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Workers must follow OSHA standards and Material Safety Data Sheets (MSDS) and take precautions to ensure the health and safety of themselves and other workers. MSDS must be posted wherever workers may be exposed to hazardous materials.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used to follow OSHA standards and instructions to ensure the health and safety of themselves and other workers.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

N/A

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Subrecipients will be assessed and monitored to determine whether crews are utilizing safe work practices and following all OSHA standards. Any deficiencies found shall be documented and reported to the grantee, and appropriate action will be taken to address the issue including additional training, notification of “at-risk” status, or issuance of “stop work” order, until such time as it is determined that Subrecipient understands all OSHA requirements and will adhere to them.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

N/A

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies covering the use and importance of personal protection equipment. As part of all trainings provided to weatherization workers, sections focused on worker safety and PPE are always included. In addition to these training which include a focus on worker safety and PPE, OSHA 10 hour training will be provided to and required for all workers and monitors/auditors. OSHA 30 hour training will be provided to and required for all crew leaders and monitors/auditors

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

N/A

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

All hazardous materials removed or created while performing weatherization work should be removed from the client's home and properly disposed of according to local and state requirement. These disposal costs are allowed as a health and safety cost.

OSHA and MSDS Compliance: Provide a narrative describing procedures for implementation of OSHA and MSDS requirements related to crew and worker safety, how the 10 and 30 hour training requirements will be met, and what the process is for determining if crews are utilizing good safe work practices according to all requirements (EPA, OSHA, etc.).

Using T&TA monies, OSHA 10 trainings shall be provided to all workers and monitors/auditors. OSHA 30 trainings shall be provided to all crew leaders and monitors/auditors. At all times, workers must follow OSHA standards and take precautions to ensure the health and safety of themselves and other workers. Safety Data Sheets (SDS) must be posted wherever workers may be exposed to hazardous materials.

During field visits of in-progress units, field monitors inspect to confirm adherence to OSHA safe work practice requirements and necessary posting and adherence to SDS. Monitors and Circuit Rider trainers also perform file review for evidence of safe work practices. All findings are documented. Any non-compliance or deficiencies are addressed (with additional training provided when necessary) and the crews are re-monitored at a later date to verify compliance.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Pests

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7



Alternative Guidance



Pest removal is allowed only where infestation would prevent weatherization. Infestation of pests may be cause for deferral where it cannot be reasonably removed or poses health and safety concern for workers. Screening of windows and points of access is allowed to prevent intrusion.

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used for pest removal only where infestation would prevent weatherization and for screening of windows and points of access to prevent intrusion.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

If infestation of pests poses a health and safety concern for workers or pests cannot be reasonably removed, the issue is beyond the scope of DOE WAP and the home should be deferred. Subrecipients should always seek to be aware of additional funds or services for pests and should provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Workers shall assess the presence and degree of infestation and risk to workers.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

If infestation of pests poses a health and safety concern for workers or pests cannot be reasonably removed, the home should be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

If infestation of pests poses a health and safety concern for workers or pests cannot be reasonably removed, the home should be deferred. If deferred, subrecipients should provide the client with information regarding the pests present in the home and direct them to other companies or Subrecipient which may be able to assist them. Subrecipients should always seek to be aware of additional funds or services for pest control and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training using T&TA monies will be provided on how to assess the presence and degree of infestation, associated risks, and need for deferral.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If infestation of pests is present which presents a health and safety concern for workers and/or pests cannot be easily removed, thereby preventing weatherization work from being completed, client will be provided with information regarding observed conditions and associated risks. Where possible, client should be directed to other sources of funding or available services to remedy the problem. Subrecipients should always seek to be aware of additional funds or services for addressing pest infestation and should provide information on all applicable options to the client.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If pest removal work is performed which creates materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Radon

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7



Alternative Guidance



Whenever site conditions permit, exposed dirt must be covered with a vapor barrier except for mobile homes. In homes where radon may be present, precautions should be taken to reduce the likeliness of making radon issues worse.

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used for radon testing in locations with high radon potential, installation of vapor barriers, and/or taking action to reduce the likeliness of making radon issues worse.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Subrecipients should always seek to be aware of additional funds or services for radon mitigation and should provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Testing may be performed in locations with high radon potential. Whenever site conditions permit, except for mobile homes, a vapor barrier should be installed to cover exposed dirt. In homes where radon may be present, precautions should be taken to reduce the likeliness of making radon issues worse.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

If high levels of radon are found in a home, Subrecipients should provide documentation and information to client regarding the levels of radon and dangers associated with radon and attempt to offer references to companies or Subrecipient who can perform radon mitigation services for the client. Subrecipients should always seek to be aware of additional funds or services for radon mitigation and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies covering what radon is, how and where it occurs, what factors may increase indoor radon levels, weatherization measures that may be helpful, and techniques and importance of vapor barrier installation. Various trainings are offered covering different concepts related to radon including: BPI Building Analyst Professional, BPI Envelope Professional, New Crew Basics, Assessment, Crew Leader, Circuit Rider Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If testing reveals high levels in a home, subrecipients should provide documentation and information to client regarding the dangers associated with radon and any available references or funding sources to address the issue. If home is suspected or tested to confirm higher than acceptable radon levels, client should be provided with *EPA Consumer's Guide to Radon Reduction* found here: <http://www.epa.gov/radon/pdfs/consguid.pdf>. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If work is performed which creates materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Refrigerant

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7



Alternative Guidance



Reclaim refrigerant per Clean Air Act 1990, section 608, as amended by 40 CFR82, 5/14/93.

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used for reclaiming of refrigerant if repair or replacement of Air Conditioning Systems, Heating Systems, or Refrigerators is performed for health and safety reasons or as an energy efficiency measure and proven by NEAT/MHEA audit to have an SIR > 1.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

N/A

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

In order to perform testing, recharge, and/or reclaim refrigerant, workers must hold EPA-approved section 608 type I or universal certification. Normally, this will not be performed by weatherization workers.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

If testing, recharge, replacement, and/or reclamation of refrigerant are required, this work should be referred to professionals holding EPA-approved section 608 type I or universal certification.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies covering the concept of the refrigerant cycle and the importance and energy efficiency benefits of maintaining proper refrigerant charge in heat pump and A/C systems. Various trainings are offered covering different concepts related to refrigerant including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Clients should not disturb refrigerant.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Refrigerant should be disposed of as mandated by the Clean Air Act 1990, section 608, as amended by 40 CFR82, 5/14/93.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Smoke, Carbon Monoxide Detectors, and Fire Extinguishers

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	Installation of smoke/CO alarms are allowed where detectors are not present or are inoperable. Replacement of operable smoke/CO alarms is not an allowable cost. Providing fire extinguishers is allowed only when solid fuel (such as wood) is present
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used for installation of smoke/CO alarms where detectors are not present or are inoperable.

DOE WAP funding may be used for providing fire extinguishers only when solid fuel is present

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

Replacement of operable smoke/CO alarms is not an allowable cost. Providing fire extinguishers is allowed only when solid fuel is present.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Homes should be inspected to determine if smoke/CO alarms are present and/or operable. If not operable or present, smoke/CO alarms should be installed per local and state codes.

A fire extinguisher may be provided in homes where primary heat source is wood. The fire extinguisher must be installed according to manufacturer standards and local code in vicinity of the primary heating source.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral subrecipient.

N/A

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies covering benefits of installing smoke/CO alarms, difference between CO alarms and CO detectors where to install alarms, and legal code compliance. Various trainings are offered covering different concepts related to smoke/CO alarms including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing, Circuit Rider Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be provided with verbal and written information on use of smoke/CO alarms and fire extinguishers where allowed.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Any smoke/CO alarms which are replaced should be removed from client's home and either recycled when possible or disposed of properly.

Smoke/CO alarm Installation: Provide a narrative describing smoke/CO alarm installation parameters and procedures.

Smoke/CO alarms should be installed per local and state code requirements. At least one Smoke/CO alarm must be installed on every floor of the home. Every bedroom must be within the sound of a smoke/CO alarm.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Solid Fuel Heating (Wood Stoves, etc.)

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7



Alternative Guidance



Maintenance, repair, and replacement of primary indoor heating units is allowed where occupant health and safety is a concern. Maintenance and repair of secondary heating units is allowed.

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used for maintenance, repair, and replacement of primary indoor heating where occupant health and safety is a concern and for maintenance and repair of secondary heating units. DOE WAP funds may not be used to repair or replace solid fuel heating systems in mobile homes.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

N/A

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also, include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Chimneys and flues of solid fuel heating appliances should be inspected. Combustion safety testing including CO testing and CAZ depressurization testing should be performed. If chimneys/flues are found to be installed incorrectly or not functioning properly, they should be repaired or replaced. In mobile homes, solid fuel heating systems must be rendered inoperable or removed before weatherization work may proceed.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

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Subrecipients should always seek to be aware of additional funds or services maintenance, repair, and replacement of solid fuel appliances and should provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies covering proper inspection of appliance and its chimney/flue and how to perform proper CAZ depressurization testing. Various trainings are offered covering different concepts related to inspection of chimneys/flues and CAZ depressurization testing including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing, Circuit Rider Training, ASHRAE 62.2 Ventilation Training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be provided with safety information for solid fuel appliances and information about causes of depressurization. If testing reveals existing or potential issues with Carbon Monoxide levels, client will be provided with information on combustion safety and hazards. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If work is performed which creates materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

**Florida Weatherization Assistance Program
Health and Safety Plan**

Prepared by Florida Department of Economic Opportunity

Space Heaters, Stand Alone Electric

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7



Alternative Guidance



Repair, replacement, or installation in not allowed. Removal is recommended.

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may not be used with regards to stand-alone electric space heaters.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

N/A

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

Circuitry should be inspected to ensure adequate power supply for existing space heaters. Removal should be recommended.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

N/A

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies to ensure workers understand guidance related to stand-alone electric space heaters.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be informed of hazards associated with electric space heaters. If client will not allow removal of electric space heater, client must sign a waiver and this documentation should be kept in the client's file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If electric space heaters are removed from the home, they should either be recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Space Heaters, Unvented Combustion

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	Removal is required, except as secondary heat where the unit conforms to ANSI Z21.11.2. Units that do not meet ANSI Z21.11.2 must be removed prior to weatherization but may remain until a replacement heating system is in place.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funding may be used for the removal of unvented combustion space heaters. DOE WAP funds may not be used to repair or replace unvented combustion space heaters in mobile homes.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

N/A

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

If unvented combustion space heaters are present in a home, they must be removed, except as secondary heat where the unit conforms to ANSI Z21.11.2. Testing for air-free CO levels should be performed and documented. Units left in home should be checked for labels which ensure conformity to ANSI Z21.11.2. In mobile homes, unvented combustion space heaters must be removed before weatherization work may proceed.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

If client refuses to allow removal of unvented combustion space heaters except as secondary heat, the home should be deferred.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

N/A

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies covering how to perform air-free CO testing and understanding the dangers and health risks associated with unvented combustion space heaters. Training will also be provided on understanding the ANSI Z21.11.2 standard an installation of units which conform to that standard.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Client will be informed of hazards and health risks associated with unvented combustion space heaters. If client will not allow removal of unvented combustion space heater, client must sign a waiver and this documentation should be kept in the client's file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If unvented combustion space heaters are removed from the home, they should either be recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Space Heaters, Vented Combustion

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/>	Testing and Health and Safety replacement requirements for vented space heaters will be the same as those for furnaces.
Alternative Guidance <input type="checkbox"/>	

Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used to replace vented space heaters when they pose a health and safety concern as identified through testing and visual inspections described above in "Air Conditioning and Heating Systems" section. Replacement of vented space heaters as an energy efficiency measure with DOE WAP funds may only occur if SIR>1, as demonstrated through a NEAT/MHEA audit. In Mobile Homes, DOE WAP funding may not be used to repair or replace vented combustion space heaters unless they meet the guidance set forth in WAP Program Notice 08-4 as follows: the Manufactured Home Construction and Safety Standards require all fuel-burning, heat-producing appliances in mobile homes, except ranges and ovens, to be vented to outside. Further, all fuel-burning appliances in mobile homes, except ranges, ovens, illuminating appliances, clothes dryers, solid fuel-burning fireplaces and solid fuel-burning fireplace stoves, must be installed to provide for the complete separation of the combustion system from the interior atmosphere of the manufactured home (i.e., to draw their combustion air from outside).

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

DOE WAP monies may only be used to replace vented space heaters if they pose as a health and safety concern or as an energy efficiency measure if SIR>1. Subrecipients should always seek to be aware of additional funds or services for replacement or repair of vented combustion space heaters and should provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

All combustion appliances (located in or adjacent to living space) must be tested to confirm proper drafting and carbon monoxide levels. If any combustion appliance is determined not to draft properly, appropriate action must be taken to resolve this issue (specified below under Installation). At least one Carbon Monoxide detector must be installed on every floor of the home. In Mobile Homes all fuel-burning, heat-producing appliances, except ranges and ovens, must be vented to the outside and must be installed to provide for the complete separation of the

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

combustion system from the interior atmosphere of the manufactured home (i.e., to draw their combustion air from outside).

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A – see deferral conditions above.

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

N/A

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies. Various trainings are offered covering different concepts related to vented combustion space heaters including: BPI Building Analyst Professional, BPI Envelope Professional, BPI Heating Professional, BPI Manufactured Housing Professional, HVAC Clean and Tune, Combustion Safety Training, Understanding Manual J training.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Occupant will be provided with documentation describing the specific Health & Safety risks associated with Carbon Monoxide, especially if an unvented space heater is left in the home as a secondary heat source or if a combustion appliance is installed inside the living space. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

All Vented Combustion Space Heaters which are replaced must be removed from the client's property and either recycled when possible or disposed of per local code requirements.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Spray Polyurethane Foam (SPF)

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Follow all applicable EPA and OSHA guidelines when working within the conditioned space with Spray Polyurethane Foam (SPF) or when SPF fumes become evident within the conditioned space. When working outside the building envelope, isolate the area where foam will be applied, take precautions that fumes will not transfer inside the conditioned space, and exhaust fumes outside the home.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used to ensure proper protection of workers when using SPF and to ensure proper ventilation of spaces while SPF is being applied within or adjacent to the conditioned space of a home.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

N/A

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

When using Spray Polyurethane Foam, workers must follow all applicable EPA and OSHA guidelines when working within the conditioned space or when SPF fumes become evident within the conditioned space. When working outside the building envelope, isolate the area where foam will be applied, take precautions that fumes will not transfer inside the conditioned space, and exhaust fumes outside the home.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

N/A

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training will be provided using T&TA monies to all weatherization professionals on the use of various products. This training shall include specifications for all products demonstrated, Safety Data Sheet (SDS), and temperature sensitivity. Various trainings are offered covering different concepts related to health and safety concerns and considerations regarding SPF including: New Crew Basics, Weatherization Assessment, Weatherization Crew Leader, BPI Building Analyst Professional, BPI Envelope Professional, BPI Whole House Air Leakage Control Installer, BPI Manufactured Housing Professional, OSHA 10 and 30 training. Additional guidance on working with SPF may be found here:
http://www.epa.gov/dfepubs/projects/spf/spray_polyurethane_foam.html

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Notification will be provided to the client when use of SPF is included in the work scope, especially if SPF will be installed within the conditioned space. Clients shall be made aware of any necessary precautions that must be taken during these instances. All documentation shall be signed by the client and maintained in the client file.

See also "Procedure for Identifying Occupant Health Concerns," above.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

Disposal of SPF materials must be properly performed according to the SDS for the specific product used.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Ventilation

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	The most current version of ASHRAE 62.2 is required to be met to the fullest extent possible when performing weatherization activities. Implementing ASHRAE 62.2 is not required where acceptable indoor air quality already exists as defined by ASHRAE 62.2. Existing fans and blower systems should be updated if not adequate according to ASHRAE 62.2 requirements.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may be used to install or update ventilation in order to satisfy ASHRAE 62.2 requirements.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

N/A

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

The following actions are required and must be performed in all homes in regards to ventilation: ASHRAE 62.2 evaluation and calculations before and after weatherization work is performed (including Blower Door testing), pre-weatherization fan flow testing of existing systems, and post-installation fan flow testing of new installations in order to ensure compliance with ASHRAE 62.2.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

N/A

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

N/A

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

ASHRAE 62.2-2016 training is required to ensure proper evaluation of ventilation needs and existing ventilation equipment, proper sizing of new systems, depressurization limits, and identification of critical air zones. Weatherization Auditors and Crew Leaders should receive this training as they will be responsible for calculating ventilation needs for a home and ensuring that these needs are met. Training should cover the following ASHRAE 62.2-2016 requirements:

- Determining whole-house ventilation
- Determining local exhaust ventilation requirements
- Testing the airflow of existing local exhaust to determine compliance and/or calculate deficiency
- Applying infiltration credits to whole-house and local exhaust needs
- Using deficiencies and credits to determine adjusted ventilation needs
- Different system options that meet ASHRAE 62.2-2016 requirements
- Testing airflow of new systems
- Additional ASHRAE 62.2-2016 requirements (noise, client education and controls)

Hands-on training will consist of evaluating an existing home for whole-house ventilation needs and determining whether existing ventilation meets these needs. The hands-on training will also include testing airflow of existing local exhaust systems.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

Clients will be provided with information on purpose, function, use, and maintenance of ventilation systems and components. This information will include a disclaimer that ASHRAE 62.2-2016 does not account for high pollution sources or guarantee indoor air quality. All documentation shall be signed by the client and maintained in the client file. A form stating no Weatherization will be done if client refuses the compliance of ASHREA 62.2 This should be given to the client to sign at the application and by each person on the deed, title, etc. This should also be said again during the assessment and try to explain what will take place.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If installation of equipment necessary to ensure adherence to ASHRAE 62.2-2016 is performed which creates old equipment or materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

ASHRAE 62.2 Compliance: Provide a narrative describing implementation of ASHRAE 62.2, which will be required during the 2012 program year. Grantees must provide justification if making changes to ASHRAE 62.2 specific to their housing stock and local considerations.

- Beginning January 2012, Weatherization Auditors and Crew Leaders will receive 8-hours of classroom and hands-on training that covers the ASHRAE 62.2 requirements outlined above. Additional follow up training will be provided based on needs of specific Subrecipient and workers. Subrecipient will be responsible for adherence to ASHRAE 62.2 requirements immediately following training of agency employees.
- In accordance with Addendum "B" of the original publication of ASHRAE 62.2 2016, whole-house ventilation will only be installed in buildings requiring more than 15 CFM continuous ventilation.
- Exceptions include:
 - Install mechanical ventilation for spot moisture control in buildings requiring 1-15 CFM, where existing spot ventilation is not operated by the occupants for a reasonable amount of time per day.
 - Install mechanical ventilation for spot moisture control in buildings requiring 1-15 CFM, where there is no pre-existing ventilation.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Window and Door Replacement, Window Guards

Concurrence or Alteration: Check if you concur with existing guidance from WPN 17-7 or if you are using an alternative action/allowability. Include the guidance action/allowability from WPN 17-7 or alternative guidance in the space provided. Alternatives must be explained and comply with DOE guidance. **Note:** Where an Action/Allowability or Testing is "required" or "not allowed" through WPN 17-7, the grantee must concur or choose to defer all units where the specific issue is encountered. Allowable items under WPN 17-7 leave room for determining if the issue or testing will be addressed and in what circumstances.

Concur with WPN17-7 <input checked="" type="checkbox"/> Alternative Guidance <input type="checkbox"/>	Replacement, repair, and/or installation is not an allowable health & safety cost but may be allowed as an incidental repair or an energy efficiency measure if SIR > 1.
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Funding: State that DOE funds are being used or indicate that alternate funding sources will be used to address this particular health and safety category.

DOE WAP funds may not be used for replacement, repair, and/or installation of windows, doors, or window guards unless installed as an incidental repair or as an energy efficiency measure with an SIR > 1.

Beyond Scope of DOE WAP: Describe how the issue will be treated if beyond the scope of DOE WAP.

If replacement, repair, and/or installation of windows, doors, or window guards is necessary, but falls outside the criteria for incidental repairs and/or does not have an SIR > 1, the home should be deferred. Subrecipients should always seek to be aware of additional funds or services for replacement, repair, and/or installation of windows, doors, or window guards and provide information on all applicable options to the client.

Standards for Remedy: Describe the standards for remedy of the health and safety category, including testing protocols. Also include when partial weatherization would be appropriate. **Note:** Some health and safety categories, like combustion gases, require testing.

If replacement, repair, and/or installation of windows, doors, or window guards is necessary, it must be determined whether it meets the criteria for incidental repairs. If so, it may be treated as such and addressed. If not, a NEAT or MHEA audit should be performed to determine whether the work meets an SIR > 1. If so, it may be addressed as an energy efficiency measure. Otherwise, the home should be deferred.

Standards for Deferral: Describe when deferral should take place for the specific health and safety category.

If replacement, repair, and/or installation of windows, doors, or window guards is necessary, but falls outside the criteria for incidental repairs and/or does not have an SIR > 1, the home should be deferred.

Florida Weatherization Assistance Program Health and Safety Plan

Prepared by Florida Department of Economic Opportunity

Standards for Referral: Describe when referral should take place for the specific health and safety category. If possible, include associated referral Subrecipient.

Subrecipients should always seek to be aware of additional funds or services for replacement, repair, and/or installation of windows, doors, or window guards and provide information on all applicable options to the client.

Training Provision: Discuss how training will be provided for the specific health and safety category. **Note:** Some health and safety categories, like OSHA, require training.

Training using T&TA monies will be provided on the awareness of the health and safety guidance as it relates to replacement, repair, and/or installation of windows, doors, or window guards and what qualifies as an incidental repair.

Client Education: Discuss what specific steps will be taken to educate the client, if any, on the specific health and safety category if this is not explained elsewhere in the State Plan. **Note:** Some health and safety categories, like mold and moisture, require client education.

If the home was constructed prior to 1978 and replacement, repair, and/or installation of windows, doors, or window guards is necessary and, information on lead risks, including the EPA Lead Safe Renovation, Repair, and Painting Rule "Renovate Right" pamphlet, will be provided to the client. All documentation shall be signed by the client and maintained in the client file.

Disposal Procedures: Provide disposal procedures or indicate where these procedures can be found in the Plan or Field Standards.

If replacement, repair, and/or installation of windows, doors, or window guards is performed which creates materials requiring disposal, materials should be removed from client's home and either recycled when possible or disposed of properly.