

Attachment A

Monthly Reporting Requirements for WIA Adult and Dislocated Worker Programs and National Emergency Grants

State grantees will begin reporting on a monthly basis on current activities for the WIA Adult and Dislocated Worker Programs and National Emergency Grants on July 15 for the month of June. The definitions and specifications for the data elements included in the form are based on the current WIA performance reporting system.



WIA ADULT AND DISLOCATED WORKER PROGRAMS, and NATIONAL EMERGENCY GRANTS
MONTHLY REPORT



ETA Form: ETA-9148

Report Due Date: mm/dd/yyyy

Report Month End Date: mm/dd/yyyy

State: _____

OMB No. 1205-0474

Expires: 11/30/2009

| Performance Items | | Current Month (A) | Previous Month (B) | Program-to-Date (C) |
|--|--|----------------------|-----------------------|------------------------|
| A. PARTICIPANT SUMMARY INFORMATION | | | | |
| WIA Adults | 1. Total number of <u>new</u> participants served | | | |
| | 2. Total number of participants served | | | |
| | 3. Number of UI claimants | | | |
| | 4. Number of low-income individuals | | | |
| | 5. Number of Temporary Assistance to Needy Families (TANF) recipients | | | |
| | 6. Number of public assistance individuals | | | |
| | 7. Number of Veterans | | | |
| | 8. Number of individuals with disabilities | | | |
| | 9. Number of individual training accounts (ITA) | | | |
| | 10. Number of participants in training | | | |
| | 11. Number in on-the-job training (OJT) | | | |
| | 12. Number in skill upgrading and retraining | | | |
| | 13. Number in customized training | | | |
| | 14. Number receiving supportive services (except needs-related payments) | | | |
| | 15. Number receiving needs-related payments | | | |
| WIA Dislocated Workers | 1. Total number of <u>new</u> participants served | | | |
| | 2. Total number of participants served | | | |
| | 3. Number of UI claimants | | | |
| | 4. Number of Veterans | | | |
| | 5. Number of individuals with disabilities | | | |
| | 6. Number of individual training accounts (ITA) | | | |
| | 7. Number of participants in training | | | |
| | 8. Number in on-the-job training (OJT) | | | |
| | 9. Number in skill upgrading and retraining | | | |
| | 10. Number in customized training | | | |
| | 11. Number receiving supportive services (except needs-related payments) | | | |
| | 12. Number receiving needs-related payments | | | |
| National Emergency Grants | 1. Total number of <u>new</u> participants served | | | |
| | 2. Total number of participants served | | | |
| | 3. Number of UI claimants | | | |
| | 4. Number of Veterans | | | |
| | 5. Number of individuals with disabilities | | | |
| | 6. Number of individual training accounts (ITA) | | | |
| | 7. Number of participants in training | | | |
| | 8. Number in on-the-job training (OJT) | | | |
| | 9. Number in skill upgrading and retraining | | | |
| | 10. Number in customized training | | | |
| | 11. Number receiving supportive services (except needs-related payments) | | | |
| | 12. Number receiving needs-related payments | | | |
| B. REPORT CERTIFICATION/ADDITIONAL COMMENTS | | | | |
| Grantee Remarks: | | | | |
| Name of Grantee Certifying Official: | | Telephone Number: | Email: | |

This reporting requirement is approved under the Paperwork Reduction Act of 1995, OMB Control No. 1205-0474, expiring 11/30/2009. Persons are not required to respond to this collection of information unless it displays a currently valid OMB number and expiration date. Public reporting burden for this collection of information is estimated to average 26 hours per response, including time for reviewing instructions, searching existing data sources, gathering and reviewing the collection of information. The reason for the collection of information is general program oversight, evaluation and performance assessment. Send comments regarding this burden, to the U.S. Department of Labor, Employment and Training Administration, Office of Performance and Technology, 200 Constitution Avenue, NW, Room S-5206, Washington, D.C. 20210 (Paperwork Reduction Project 1205-0474).

ATTACHMENT A
WIA ADULT AND DISLOCATED WORKER PROGRAMS, AND NATIONAL EMERGENCY GRANTS
MONTHLY REPORT DEFINITIONS

| Performance Item | Definition |
|---|---|
| WIA ADULTS | |
| 1. Total number of <u>new</u> participants served | The sum of WIA Adult participants who began participation during the reporting period. |
| 2. Total number of participants served | The sum of WIA Adult participants during the reporting period. |
| 3. Number of UI claimants | The sum of WIA Adult participants who filed a claim and have been determined monetarily eligible for benefit payments under one or more State or Federal Unemployment Compensation programs during the reporting period. |
| 4. Number of low-income individuals | The sum of WIA Adult participants who: (a) received, or is a member of a family which received, cash payments under a federal, state or local income-based public assistance program, or (b) received an income, or is a member of a family that received a total family income, for the six-month period prior to program participation (exclusive of unemployment compensation, child support payments, payments described in subparagraph A and old-age and survivors insurance benefits received under section 202 of the Social Security Act (42 U.S.C 402)) that, in relation to family size does not exceed the higher of (i) the poverty line, for an equivalent period, or (ii) 70 percent of the lower living standard income level, for an equivalent period; or (c) is a member of a household that received (or has been determined within the 6-month period prior to program participation) Food Stamps under the Food Stamp Act of 1977 (7 U.S.C. 2011 et seq.); or (d) qualified as a homeless individual, as defined in subsections (a) and (c) of section 103 of the Stewart B. McKinney Homeless Assistance Act (42 U.S.C. 11302); or (e) was a foster child on behalf of whom State or local government payments are made; or (f) was a person with a disability whose own income meets the income criteria established in WIA section 101(25)(A) or (B), but is a member of a family whose income does not meet the established criteria during the reporting period. |
| 5. Number of Temporary Assistance to Needy Families (TANF) recipients | The sum of WIA Adult participants who are listed on the welfare grant or have received cash assistance or other support services from the TANF agency in the last six months prior to participation in the program. |
| 6. Number of public assistance individuals | The sum of WIA Adult participants who received cash assistance or other support services from one of the following sources in the last six months prior to participation in the program: General Assistance (GA) (State/local government), Refugee Cash Assistance (RCA), Food Stamp Assistance, and Supplemental Security Income (SSI-SSA Title XVI). This does not include foster child payments. |

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| Performance Item | Definition |
|---|--|
| 7. Number of Veterans | <p>The sum of WIA Adult participants who served in the active U.S. military, naval, or air service for a period of less than or equal to 180 days, and who was discharged or released from such service under conditions other than dishonorable, or the individual served on active duty for a period of more than 180 days and was discharged or released with other than a dishonorable discharge; <u>or</u> was discharged or released because of a service connected disability; <u>or</u> as a member of a reserve component under an order to active duty pursuant to section 167 (a), (d), or, (g), 673 (a) of Title 10, U.S.C., served on active duty during a period of war or in a campaign or expedition for which a campaign badge is authorized and was discharged or released from such duty with other than a dishonorable discharge.</p> <p>Include also the sum of WIA Adult participants who are: (a) the spouse of any person who died on active duty or of a service-connected disability; (b) the spouse of any member of the Armed Forces serving on active duty who at the time of application for assistance under this part, is listed, pursuant to 38 U.S.C. 101 and the regulations issued thereunder, by the Secretary concerned, in one or more of the following categories and has been so listed for more than 90 days: (i) missing in action, (ii) captured in the line of duty by a hostile force, or (iii) forcibly detained or interned in the line of duty by a foreign government or power; or (c) the spouse of any person who has a total disability permanent in nature resulting from a service-connected disability or the spouse of a veteran who died while a disability so evaluated was in existence.</p> |
| 8. Number of individuals with disabilities | <p>The sum of WIA Adult participants that indicate that he/she has any "disability," as defined in Section 3(2)(a) of the Americans with Disabilities Act of 1990 (42 U.S.C. 12102). Under that definition, a "disability" is a physical or mental impairment that substantially limits one or more of the person's major life activities. (For definitions and examples of "physical or mental impairment" and "major life activities," see paragraphs (1) and (2) of the definition of the term "disability" in 29 CFR 37.4, the definition section of the WIA non-discrimination regulations.)</p> |
| 9. Number of individual training accounts (ITA) | <p>The sum of WIA Adult participants who received services purchased utilizing an Individual Training Account funded by WIA title I during the reporting period.</p> |
| 10. Number of participants in training | <p>The sum of WIA Adult participants who received training during the reporting period, including On-the-Job Training, Skill Upgrading & Retraining, Entrepreneurial Training, ABE or ESL in Combination with Training, Customized Training, and Other Occupational Skills Training.</p> |

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| Performance Item | Definition |
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| 11. Number in on-the-job training (OJT) | The sum of WIA Adult participants who received On-the-Job Training as defined in Section 101(31) of the Workforce Investment Act of 1998 (20 U.S.C. 9201) during the reporting period. Under this definition, “On-the-Job Training” means training by an employer that is provided to a paid participant while engaged in productive work in a job that: (a) provides knowledge or skills essential to the full and adequate performance of the job; (b) provides reimbursement to the employer of up to 50 percent of the wage rate of the participant, for the extraordinary costs of providing the training and additional supervision related to the training; and (c) is limited in duration as appropriate to the occupation for which the participant is being trained, taking into account the content of the training, the prior work experience of the participant, and the service strategy of the participant, as appropriate. |
| 12. Number in skill upgrading and retraining | The sum of WIA Adult participants who receive Skill Upgrading & Retraining during the reporting period. |
| 13. Number in customized training | The sum of WIA Adult participants who received Customized Training as defined in Section 101(8) of the Workforce Investment Act of 1998 (20 U.S.C. 9201) during the reporting period. Under that definition, “customized training” is training that is: (a) designed to meet the special requirements of an employer (including a group of employers); (b) conducted with a commitment by the employer to employ an individual on successful completion of the training; and (c) for which the employer pays for not less than 50 percent of the cost of the training. |
| 14. Number receiving supportive services (except needs-related payments) | The sum of WIA Adult participants who received supportive services (WIA section 134(e)(2)) during the reporting period which include, but are not limited to, assistance with transportation, child care, dependent care, and housing that are necessary to enable the individual to participate in activities authorized under WIA title IB. For youth, support services (WIA section 101(46)) include: (a) linkages to community services; (b) assistance with transportation; (c) assistance with child care and dependent care; (d) assistance with housing; (e) referrals to medical services; and (f) assistance with uniforms or other appropriate work attire and work-related tools, including such items as eye glasses and protective eye gear. |
| 15. Number receiving needs-related payments | The sum of WIA Adult participants who received WIA title IB- funded needs related payments for the purpose of enabling the individual to participate in approved training funded under WIA Title IB during the reporting period. |
| WIA DISLOCATED WORKERS | |
| 1. Total number of <u>new</u> participants served | The sum of WIA Dislocated Worker participants who began participation during the reporting period. |

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|---|--|
| 2. Total number of participants served | The sum of WIA Dislocated Worker participants during the reporting period. |
| 3. Number of UI claimants | The sum of WIA Dislocated Worker participants who filed a claim and have been determined monetarily eligible for benefit payments under one or more State or Federal Unemployment Compensation programs during the reporting period. |
| 4. Number of veterans | The sum of WIA Dislocated Worker participants who served in the active U.S. military, naval, or air service for a period of less than or equal to 180 days, and who was discharged or released from such service under conditions other than dishonorable, or the individual served on active duty for a period of more than 180 days and was discharged or released with other than a dishonorable discharge; <u>or</u> was discharged or released because of a service connected disability; <u>or</u> as a member of a reserve component under an order to active duty pursuant to section 167 (a), (d), or, (g), 673 (a) of Title 10, U.S.C., served on active duty during a period of war or in a campaign or expedition for which a campaign badge is authorized and was discharged or released from such duty with other than a dishonorable discharge. Include also the sum of WIA Dislocated Worker participants who are: (a) the spouse of any person who died on active duty or of a service-connected disability; (b) the spouse of any member of the Armed Forces serving on active duty who at the time of application for assistance under this part, is listed, pursuant to 38 U.S.C. 101 and the regulations issued thereunder, by the Secretary concerned, in one or more of the following categories and has been so listed for more than 90 days: (i) missing in action, (ii) captured in the line of duty by a hostile force, or (iii) forcibly detained or interned in the line of duty by a foreign government or power; or (c) the spouse of any person who has a total disability permanent in nature resulting from a service-connected disability or the spouse of a veteran who died while a disability so evaluated was in existence. |
| 5. Number of individuals with disabilities | The sum of WIA Dislocated Worker participants that indicate that he/she has any "disability," as defined in Section 3(2)(a) of the Americans with Disabilities Act of 1990 (42 U.S.C. 12102). Under that definition, a "disability" is a physical or mental impairment that substantially limits one or more of the person's major life activities. (For definitions and examples of "physical or mental impairment" and "major life activities," see paragraphs (1) and (2) of the definition of the term "disability" in 29 CFR 37.4, the definition section of the WIA non-discrimination regulations.) |
| 6. Number of individual training accounts (ITA) | The sum of WIA Dislocated Worker participants who received services purchased utilizing an Individual Training Account funded by WIA title I during the reporting period. |

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| Performance Item | Definition |
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| 7. Number of participants in training | The sum of WIA Dislocated Worker participants who received training during the reporting period, including On-the-Job Training, Skill Upgrading & Retraining, Entrepreneurial Training, ABE or ESL in Combination with Training, Customized Training, and Other Occupational Skills Training. |
| 8. Number in on-the-job training (OJT) | The sum of WIA Dislocated Worker participants who received On-the-Job Training as defined in Section 101(31) of the Workforce Investment Act of 1998 (20 U.S.C. 9201) during the reporting period. Under this definition, "On-the-Job Training" means training by an employer that is provided to a paid participant while engaged in productive work in a job that: (a) provides knowledge or skills essential to the full and adequate performance of the job; (b) provides reimbursement to the employer of up to 50 percent of the wage rate of the participant, for the extraordinary costs of providing the training and additional supervision related to the training; and (c) is limited in duration as appropriate to the occupation for which the participant is being trained, taking into account the content of the training, the prior work experience of the participant, and the service strategy of the participant, as appropriate. |
| 9. Number in skill upgrading and retraining | The sum of WIA Dislocated Worker participants who received Skill Upgrading & Retraining during the reporting period. |
| 10. Number in customized training | The sum of WIA Dislocated Worker participants who received Customized Training as defined in Section 101(8) of the Workforce Investment Act of 1998 (20 U.S.C. 9201) during the reporting period. Under that definition, "customized training" is training that is: (a) designed to meet the special requirements of an employer (including a group of employers); (b) conducted with a commitment by the employer to employ an individual on successful completion of the training; and (c) for which the employer pays for not less than 50 percent of the cost of the training. |
| 11. Number receiving supportive services (except needs-related payments) | The sum of WIA Dislocated Worker participants who received supportive services (WIA section 134(e)(2)) during the reporting period which include, but are not limited to, assistance with transportation, child care, dependent care, and housing that are necessary to enable the individual to participate in activities authorized under WIA title IB. For youth, support services (WIA section 101(46)) include: (a) linkages to community services; (b) assistance with transportation; (c) assistance with child care and dependent care; (d) assistance with housing; (e) referrals to medical services; and (f) assistance with uniforms or other appropriate work attire and work-related tools, including such items as eye glasses and protective eye gear. |

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| Performance Item | Definition |
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| 12. Number receiving needs-related payments | The sum of WIA Dislocated Worker participants who received WIA title IB-funded needs related payments during the reporting period for the purpose of enabling the individual to participate in approved training funded under WIA Title IB. |
| NATIONAL EMERGENCY GRANT | |
| 1. Total number of <u>new</u> participants served | The sum of National Emergency Grant participants who began participation during the reporting period. |
| 2. Total number of participants served | The sum of National Emergency Grant participants during the reporting period. |
| 3. Number of UI claimants | The sum of National Emergency Grant participants who filed a claim and have been determined monetarily eligible for benefit payments under one or more State or Federal Unemployment Compensation programs during the reporting period. |
| 4. Number of Veterans | The sum of National Emergency Grant participants who served in the active U.S. military, naval, or air service for a period of less than or equal to 180 days, and who was discharged or released from such service under conditions other than dishonorable, or the individual served on active duty for a period of more than 180 days and was discharged or released with other than a dishonorable discharge; <u>or</u> was discharged or released because of a service connected disability; <u>or</u> as a member of a reserve component under an order to active duty pursuant to section 167 (a), (d), or, (g), 673 (a) of Title 10, U.S.C., served on active duty during a period of war or in a campaign or expedition for which a campaign badge is authorized and was discharged or released from such duty with other than a dishonorable discharge. Include also the sum of National Emergency Grant participants who are: (a) the spouse of any person who died on active duty or of a service-connected disability; (b) the spouse of any member of the Armed Forces serving on active duty who at the time of application for assistance under this part, is listed, pursuant to 38 U.S.C. 101 and the regulations issued thereunder, by the Secretary concerned, in one or more of the following categories and has been so listed for more than 90 days: (i) missing in action, (ii) captured in the line of duty by a hostile force, or (iii) forcibly detained or interned in the line of duty by a foreign government or power; or (c) the spouse of any person who has a total disability permanent in nature resulting from a service-connected disability or the spouse of a veteran who died while a disability so evaluated was in existence. |

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| Performance Item | Definition |
|---|--|
| 5. Number of individuals with disabilities | The sum of National Emergency Grant participants that indicate that he/she has any "disability," as defined in Section 3(2)(a) of the Americans with Disabilities Act of 1990 (42 U.S.C. 12102). Under that definition, a "disability" is a physical or mental impairment that substantially limits one or more of the person's major life activities. (For definitions and examples of "physical or mental impairment" and "major life activities," see paragraphs (1) and (2) of the definition of the term "disability" in 29 CFR 37.4, the definition section of the WIA non-discrimination regulations.) |
| 6. Number of individual training accounts (ITA) | The sum of National Emergency Grant participants who received services purchased utilizing an Individual Training Account established for adults or dislocated workers and funded by WIA title I. |
| 7. Number of participants in training | The sum of National Emergency Grant participants who receive training, including On-the-Job Training, Skill Upgrading & Retraining, Entrepreneurial Training, ABE or ESL in Combination with Training, Customized Training, and Other Occupational Skills Training. |
| 8. Number in on-the-job training (OJT) | The sum of National Emergency Grant participants who receive On-the-Job Training as defined in Section 101(31) of the Workforce Investment Act of 1998 (20 U.S.C. 9201). Under this definition, "On-the-Job Training" means training by an employer that is provided to a paid participant while engaged in productive work in a job that: (a) provides knowledge or skills essential to the full and adequate performance of the job; (b) provides reimbursement to the employer of up to 50 percent of the wage rate of the participant, for the extraordinary costs of providing the training and additional supervision related to the training; and (c) is limited in duration as appropriate to the occupation for which the participant is being trained, taking into account the content of the training, the prior work experience of the participant, and the service strategy of the participant, as appropriate. |
| 9. Number in skill upgrading and retraining | The sum of National Emergency Grant participants who received Skill Upgrading & Retraining during the reporting period. |
| 10. Number in customized training | The sum of National Emergency Grant participants who received Customized Training as defined in Section 101(8) of the Workforce Investment Act of 1998 (20 U.S.C. 9201) during the reporting period. Under that definition, "customized training" is training that is: (a) designed to meet the special requirements of an employer (including a group of employers); (b) conducted with a commitment by the employer to employ an individual on successful completion of the training; and (c) for which the employer pays for not less than 50 percent of the cost of the training. |

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| Performance Item | Definition |
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| 11. Number receiving supportive services (except needs-related payments) | The sum of National Emergency Grant participants who received supportive services (WIA section 134(e)(2)) during the reporting period which include, but are not limited to, assistance with transportation, child care, dependent care, and housing that are necessary to enable the individual to participate in activities authorized under WIA title IB. |
| 12. Number receiving needs-related payments | The sum of National Emergency Grant participants who received WIA title IB- funded needs related payments during the reporting period for the purpose of enabling the individual to participate in approved training funded under WIA Title IB. |

ATTACHMENT A
WIA ADULT AND DISLOCATED WORKER PROGRAMS, AND NATIONAL EMERGENCY GRANTS
MONTHLY REPORT SPECIFICATIONS

| Performance Item | Report Specification | |
|--|--|--|
| | Current Month (A) | Program-to-Date (C) |
| WIA Adults | | |
| 1. Total number of <u>new</u> participants served | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION >= beginning of the report period and <= end of the report period | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION >= 20090501 and <= end of the report period |
| 2. Total number of participants served | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) |
| 3. Number of UI claimants | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (UC ELIGIBLE STATUS = 1 or UC ELIGIBLE STATUS = 2 or UC ELIGIBLE STATUS = 3) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (UC ELIGIBLE STATUS = 1 or UC ELIGIBLE STATUS = 2 or UC ELIGIBLE STATUS = 3) |
| 4. Number of low-Income individuals | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (LOW INCOME =1) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (LOW INCOME =1) |
| 5. Number of individuals who (Temporary Assistance to Needy Families) TANF | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and TEMPORARY ASSISTANCE TO NEEDY FAMILIES = 1 | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and TEMPORARY ASSISTANCE TO NEEDY FAMILIES = 1 |
| 6. Number of individuals who receive other public assistance | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and OTHER PUBLIC ASSISTANCE RECIPIENT = 1 | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and OTHER PUBLIC ASSISTANCE RECIPIENT = 1 |
| 7. Number of Veterans | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (ELIGIBLE VETERAN STATUS = 1 or ELIGIBLE VETERAN STATUS = 2 or ELIGIBLE VETERAN STATUS = 3) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (ELIGIBLE VETERAN STATUS = 1 or ELIGIBLE VETERAN STATUS = 2 or ELIGIBLE VETERAN STATUS = 3) |
| 8. Number of individuals with disabilities | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (INDIVIDUAL WITH A DISABILITY = 1) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (INDIVIDUAL WITH A DISABILITY = 1) |

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| Performance Item | Report Specification | |
|---|--|--|
| | Current Month (A) | Program-to-Date (C) |
| 9. Number of individual training accounts (ITA) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (ESTABLISHED INDIVIDUAL TRAINING ACCOUNT = 1) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (ESTABLISHED INDIVIDUAL TRAINING ACCOUNT = 1) |
| 10. Number of participants in training | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) |
| 11. Number in on-the-job training (OJT) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 1 or TYPE OF TRAINING SERVICE #2 = 1) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 1 or TYPE OF TRAINING SERVICE #2 = 1) |
| 12. Number in skill upgrading and retraining | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 2 or TYPE OF TRAINING SERVICE #2 = 2) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 2 or TYPE OF TRAINING SERVICE #2 = 2) |
| 13. Number in customized training | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 5 or TYPE OF TRAINING SERVICE #2 = 5) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 5 or TYPE OF TRAINING SERVICE #2 = 5) |

ATTACHMENT A
WIA ADULT AND DISLOCATED WORKER PROGRAMS, AND NATIONAL EMERGENCY GRANTS
MONTHLY REPORT SPECIFICATIONS

| Performance Item | Report Specification | |
|--|---|---|
| | Current Month (A) | Program-to-Date (C) |
| 14. Number receiving supportive services (except needs-related payments) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (RECEIVED SUPPORTIVE SERVICES (EXCEPT NEEDS-RELATED PAYMENTS) = 1) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (RECEIVED SUPPORTIVE SERVICES (EXCEPT NEEDS-RELATED PAYMENTS) = 1) |
| 15. Number receiving needs-related payments | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (NEEDS-RELATED PAYMENTS = 1) | Count of UNIQUE RECORDS where ADULT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (NEEDS-RELATED PAYMENTS = 1) |
| WIA Dislocated Workers | | |
| 1. Total number of <u>new</u> participants served | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION >= beginning of the report period and <= end of the report period | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION >= 20090501 and <= end of the report period |
| 2. Total number of participants served | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) |
| 3. Number of UI claimants | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (UC ELIGIBLE STATUS = 1 or UC ELIGIBLE STATUS = 2 or UC ELIGIBLE STATUS = 3) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (UC ELIGIBLE STATUS = 1 or UC ELIGIBLE STATUS = 2 or UC ELIGIBLE STATUS = 3) |
| 4. Number of veterans | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (ELIGIBLE VETERAN STATUS = 1 or ELIGIBLE VETERAN STATUS = 2 or ELIGIBLE VETERAN STATUS = 3) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (ELIGIBLE VETERAN STATUS = 1 or ELIGIBLE VETERAN STATUS = 2 or ELIGIBLE VETERAN STATUS = 3) |

ATTACHMENT A
WIA ADULT AND DISLOCATED WORKER PROGRAMS, AND NATIONAL EMERGENCY GRANTS
MONTHLY REPORT SPECIFICATIONS

| Performance Item | Report Specification | |
|---|--|--|
| | Current Month (A) | Program-to-Date (C) |
| 5. Number of individuals with disabilities | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (INDIVIDUAL WITH A DISABILITY = 1) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (INDIVIDUAL WITH A DISABILITY = 1) |
| 6. Number of individual training accounts (ITA) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (ESTABLISHED INDIVIDUAL TRAINING ACCOUNT = 1) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (ESTABLISHED INDIVIDUAL TRAINING ACCOUNT = 1) |
| 7. Number of participants in training | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) |
| 8. Number in on-the-job training (OJT) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 1 or TYPE OF TRAINING SERVICE #2 = 1) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 1 or TYPE OF TRAINING SERVICE #2 = 1) |
| 9. Number in skill upgrading and retraining | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 2 or TYPE OF TRAINING SERVICE #2 = 2) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 2 or TYPE OF TRAINING SERVICE #2 = 2) |

ATTACHMENT A
WIA ADULT AND DISLOCATED WORKER PROGRAMS, AND NATIONAL EMERGENCY GRANTS
MONTHLY REPORT SPECIFICATIONS

| Performance Item | Report Specification | |
|--|--|--|
| | Current Month (A) | Program-to-Date (C) |
| 10. Number in customized training | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 5 or TYPE OF TRAINING SERVICE #2 = 5) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 5 or TYPE OF TRAINING SERVICE #2 = 5) |
| 11. Number receiving supportive services (except needs-related payments) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (RECEIVED SUPPORTIVE SERVICES (EXCEPT NEEDS-RELATED PAYMENTS) = 1) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (RECEIVED SUPPORTIVE SERVICES (EXCEPT NEEDS-RELATED PAYMENTS) = 1) |
| 12. Number receiving needs-related payments | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (NEEDS-RELATED PAYMENTS = 1) | Count of UNIQUE RECORDS where DISLOCATED WORKER and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (NEEDS-RELATED PAYMENTS = 1) |
| National Emergency Grants | | |
| 1. Total number of <u>new</u> participants served | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION >= beginning of the report period and <= end of the report period | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION >= 20090501 and <= end of the report period |
| 2. Total number of participants served | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) |
| 3. Number of UI claimants | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (UC ELIGIBLE STATUS = 1 or UC ELIGIBLE STATUS = 2 or UC ELIGIBLE STATUS = 3) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (UC ELIGIBLE STATUS = 1 or UC ELIGIBLE STATUS = 2 or UC ELIGIBLE STATUS = 3) |

ATTACHMENT A
WIA ADULT AND DISLOCATED WORKER PROGRAMS, AND NATIONAL EMERGENCY GRANTS
MONTHLY REPORT SPECIFICATIONS

| Performance Item | Report Specification | |
|---|---|---|
| | Current Month (A) | Program-to-Date (C) |
| 4. Number of Veterans | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (ELIGIBLE VETERAN STATUS = 1 or ELIGIBLE VETERAN STATUS = 2 or ELIGIBLE VETERAN STATUS = 3) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (ELIGIBLE VETERAN STATUS = 1 or ELIGIBLE VETERAN STATUS = 2 or ELIGIBLE VETERAN STATUS = 3) |
| 5. Number of individuals with disabilities | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (INDIVIDUAL WITH A DISABILITY = 1) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (INDIVIDUAL WITH A DISABILITY = 1) |
| 6. Number of individual training accounts (ITA) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (ESTABLISHED INDIVIDUAL TRAINING ACCOUNT = 1) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (ESTABLISHED INDIVIDUAL TRAINING ACCOUNT = 1) |
| 7. Number of participants in training | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) |
| 8. Number in on-the-job training (OJT) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 1 or TYPE OF TRAINING SERVICE #2 = 1) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 1 or TYPE OF TRAINING SERVICE #2 = 1) |

ATTACHMENT A
WIA ADULT AND DISLOCATED WORKER PROGRAMS, AND NATIONAL EMERGENCY GRANTS
MONTHLY REPORT SPECIFICATIONS

| Performance Item | Report Specification | |
|--|---|---|
| | Current Month (A) | Program-to-Date (C) |
| 9. Number in skill upgrading and retraining | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 2 or TYPE OF TRAINING SERVICE #2 = 2) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 2 or TYPE OF TRAINING SERVICE #2 = 2) |
| 10. Number in customized training | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 5 or TYPE OF TRAINING SERVICE #2 = 5) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (TYPE OF TRAINING SERVICE #1 = 5 or TYPE OF TRAINING SERVICE #2 = 5) |
| 11. Number receiving supportive services (except needs-related payments) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and (RECEIVED SUPPORTIVE SERVICES (EXCEPT NEEDS-RELATED PAYMENTS) = 1) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and (RECEIVED SUPPORTIVE SERVICES (EXCEPT NEEDS-RELATED PAYMENTS) = 1) |
| 12. Number receiving needs-related payments | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= beginning of the report period or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= the beginning of the report period or DATE COMPLETED TRAINING is null) and (NEEDS-RELATED PAYMENTS = 1) | Count of UNIQUE RECORDS where NATIONAL EMERGENCY GRANT and DATE OF PARTICIPATION <= end of the report period and (DATE OF EXIT >= 20090501 or DATE OF EXIT is null) and DATE ENTERED TRAINING <= end of the report period and (DATE COMPLETED TRAINING >= 20090501 or DATE COMPLETED TRAINING is null) and (NEEDS-RELATED PAYMENTS = 1) |